

Biological control of plant diseases – what has been achieved and what is the direction?

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Accepted Version

Collinge, D. B., Funck Jensen, D., Rabiey, M., Sarrocco, S., Shaw, M. and Shaw, R. H. (2022) Biological control of plant diseases – what has been achieved and what is the direction? *Plant Pathology*, 71 (5). pp. 1024-1047. ISSN 0032-0862 doi: <https://doi.org/10.1111/ppa.13555> Available at <https://centaur.reading.ac.uk/104978/>

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To link to this article DOI: <http://dx.doi.org/10.1111/ppa.13555>

Publisher: Wiley-Blackwell

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2 Review

3 **Biological control of plant diseases – what has been achieved and**
4 **what is the direction?**

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20 The global sustainability agenda is increasing the demand for reduction in inputs into agricultural
21 production whilst maintaining profitable yield of quality products. Plant diseases are a major
22 constraint for both yield and product quality, but often tools for their control are ineffective or
23 lacking. Biological control using antagonistic microorganisms has long been a subject of
24 research which has resulted in a wide range of products that are now available and marketed in
25 specific territories around the world. These preparations are often niche products with narrow
26 uses. The research effort is intense both to develop new biological control agents (BCAs) and to
27 obtain knowledge of the mechanisms underlying biological disease control. The prospects for
28 biological control are promising. As a minimum, BCAs supplement other sustainable disease
29 management practices such as disease resistance and presents opportunities for controlling
30 diseases for which other approaches are ineffective or unavailable. We can realistically expect an
31 increasing usage of BCAs to control crop diseases in ways, which will benefit the environment.
32 This review paper arose from a webinar held by BSPP as part of the International Year of Plant
33 Health (IYPH2020). Many of the 300 participants posed or discussed interesting questions. This
34 review is based on that input and the panel members at the webinar are all included as co-authors
35 in this review.

36

37 **Keywords**

38 plant diseases, plant pathology, virus

39

40 **1 Introduction**

41 The green agenda, specifically the need to focus on sustainable use of the resources available on
42 our planet, is receiving increasing attention. The discipline of Plant Pathology can contribute to
43 this agenda by improving agricultural efficiency, both in terms of increased yield and reduced
44 environmental impact, specifically by reducing the estimated 20%–30% losses caused by pests
45 and diseases (Oerke, 2006, Savary et al., 2019) and the side-effects of disease and pest control
46 actions. Both can be achieved by reducing inputs per unit of production (e.g., watering, spraying
47 pesticides and applying inorganic fertilizers) and reducing food and fodder spoilage after harvest.
48 Disease resistance is also an important means of disease management but effective resistance is
49 often not available, whether introduced by conventional means (plant breeding) or
50 biotechnologically by genetic engineering including NGT – new genomic technologies (Collinge
51 & Sarrocco, 2021).

52 Biological control (BC) is receiving increasing attention as an alternative means of
53 disease control, both pre- and postharvest, especially where disease resistance or chemical
54 control are not available. This review was motivated by a webinar held 21 September 2020 as
55 part of the British Society for Plant Pathology's (BSPP) contribution to plant health week and the
56 UN-initiative "International Year of Plant Health 2020" (IYPH2020). The authors were in the
57 panel and were inspired by enthusiastic participants from around the globe – see BSPP News #93
58 (2021). The recording is available via <https://www.bspp.org.uk/conferences/webinar-biocontrol/>.
59 Many interesting issues were brought up by the participants, who represented undergraduate and
60 graduate students, researchers, practitioners and industry as well as others challenged by or
61 fascinated with plant diseases. We discuss many of the points raised in discussion.

62

63 2 What is biological control?

64 For plant diseases, biological control is most usually defined as direct or indirect inhibition of a
65 disease, or the pathogen causing the disease, by another organism (antagonist) or group of
66 organisms (Cook & Baker, 1983). The beneficial organism is termed the biological control agent
67 (BCA) (Jensen et al., 2016) (Tronsmo et al., 2020). A broader definition also includes
68 specialized metabolites, isolated, for example, from interactions or plant extracts that can be
69 useful for controlling diseases. These include substances with signalling, antibiotic or attractant
70 activities (e.g., pheromones), and are often termed biopesticides (Roberts & Taylor, 2016).
71 However, we recommend that the misleading term biopesticides is avoided and the new term
72 bioprotectants is used as proposed by Stenberg et al. (2021). Thus, the term bioprotection should
73 replace this wider use for biological control mentioned above and then include both where non-
74 living extracts and natural products are the agents used and the narrow definition of biological
75 control so the term biological control be reserved for situations where a living BCA is applied
76 (Stenberg et al., 2021).

77 Classical BCAs are defined as natural enemies that self-propagate and establish in the
78 introduced environment to suppress pest populations. Augmentative BCAs are not expected to
79 establish and are defined as mass produced natural enemies that are periodically introduced into
80 a specific environment to suppress pest—and pathogen—populations. Augmentative BCAs can
81 be further subdivided into seasonal inoculative agents, which can reproduce and persist
82 throughout the growing season, inundative agents, which cannot reproduce and must be
83 frequently reapplied throughout the growing season (Stenberg et al., 2021).

84 Biological control is seen to offer several opportunities for improved disease control
85 methods, especially where conventional approaches are limited or compromised. Alongside the
86 use of disease resistant cultivars, BC is seen to have an important role in integrated pest
87 management (IPM) strategies aiming at reducing the use of chemical pesticides. A BCA is an
88 organism or collection of organisms rather than a chemical per se. It is likely to be more specific
89 in effect than most commercialized agrochemicals and less likely to leave potentially harmful
90 residues in the environment. A living organism may be able to penetrate the diseased plant or
91 affect the target pathogen in a way that a chemical cannot. In addition, in some situations, the
92 risk of the evolution of pathogens resistant to a chemical pesticide is greatly reduced by applying
93 a BCA. Biological control is also publicly perceived as natural and therefore less
94 environmentally harmful than chemical control; in many cases this is true, because no
95 completely novel molecule is being introduced to the environment. Because of these favourable
96 perceptions, many forms of biological control are accepted for use also in organic cultivation. It
97 is also claimed that—again only in some cases—a BCA may be cheaper than a pesticide.

98

99 3 History and origin of BCAs

100 From 1932 on, Weindling published several papers (Weindling, 1932, 1934, 1941)
101 demonstrating that a *Trichoderma* isolate was able to reduce damage to citrus seedlings caused
102 by *Rhizoctonia solani* and describing some of the possible mechanisms of action. *Trichoderma*
103 spp. are today probably the most widely used organisms in BCAs for plant disease control
104 worldwide (see below and Table 1) (Lorito et al., 2010). In another example, inoculation of
105 freshly cut pine tree stumps with the commercially available *Phlebiopsis gigantea* has been used

106 as a biocontrol against *Heterobasidion annosum* in pine plantations in parts of Europe since the
107 1960s (Pratt, 1999), following research by Rishbeth (1963). These and other seminal projects—
108 for example, influential work on take-all of wheat from 1970s and 1980s (Cook, 2007), and,
109 from the 1970s, biological control of crown gall in stone fruit trees caused by *Agrobacterium*
110 *tumefaciens* with the BCA *Agrobacterium radiobacter* K84 (syn. *Rhizobium rhizogenes*) (Kerr,
111 2016), paved the way to a large body of research aimed to demonstrate that beneficial
112 microorganisms could be used to control plant pathogens. During the 1980s, biological control
113 was seen not only as a strategy but also as a philosophy to reduce crop loss due to plant diseases.
114 In 1981 Papavizas highlighted that BC could find its roots in earlier farming practices including
115 rotation of crops, burial of infected crop residues and fertilization with organic manures, all
116 allowing time and opportunity for biological destruction of pathogens (Papavizas, 1981).
117 However, in 1974 Baker and Cook had already introduced the term “pathogen-suppressive soils”
118 to describe examples of natural, apparently biological, control of soilborne plant pathogens
119 where a precise mechanism of control was still uncertain (Baker & Cook, 1974). These
120 suppressive soils were initially recognized because of the absence of a disease despite an
121 environment apparently favourable for its occurrence and the presence of a susceptible host and
122 virulent pathogens. Suppressiveness to specific pathogens was explained as the result of a natural
123 “microbiological makeup” of the soil, or of management practices encouraging antagonists,
124 which can control disease (Papavizas, 1981). For key contributions over the last 30–40 years to
125 understanding the biology of disease or pathogen suppressive soils, we should mention
126 pioneering researchers like Claude Alabouvette, Dijon, France and from Washington State, USA,
127 David Weller and Linda Thomashaw together with R. J. Cook cited above. A further step to
128 transforming interesting research results into tools available for farmers was the appearance on

129 the market of additional crop protection products based on microorganisms. BCA products based
130 on *Agrobacterium radiobacter* and *Plebiopsis gigantea* were mentioned above. Already in 1972,
131 Jacques and Suoma Ricard founded the firm Binab^R in Sweden producing the *Trichoderma*-
132 based BCA product Binab-TTM and were subsequently among the first to commercialize
133 *Trichoderma*-based BCAs. Now in 2021 the firm has several products on the market based on
134 *Trichoderma* spp. Several other BCA products from the mid-1980s and 1990s can be mentioned
135 like MycostopTM, a Finnish product based on a strain of *Streptomyces griseoviridis*,
136 PolygandrumTM—a *Pythium oligandrum*-based product that was also sold in Europe (Veselý,
137 1989) and in the USA, GlioGardTM based on *Gliocladium virens* (syn. *Trichoderma virens*)
138 (Lumsden et al., 1996). A more well-known example from the USA came later in the 1990s
139 where G. E. Harman and two others cofounded TGT Inc., later BioWorks Inc., to commercialize
140 an isolate of *Trichoderma* (T22) originating from the fusion of protoplasts of two different
141 *Trichoderma* isolates (Harman, 2000). Since then, a number of other BCA products have been
142 developed and commercialized worldwide (Table 1). These include both bacteria (especially
143 *Pseudomonas* and *Bacillus* strains in addition to the *Agrobacterium radiobacter* strains) and
144 fungi (especially *Trichoderma* spp. but, for example, *Clonostachys rosea* is also used
145 worldwide).

146 BCAs identified so far include bacteria, fungi, oomycetes and viruses (Table 1).
147 Successful BCAs have been isolated from soil, especially disease suppressive soils as was the
148 case for the parent strains of the BCA T22 mentioned above or isolated in association with
149 plants, for example, phyllosphere or rhizosphere—or from within plants, the endosphere. Many
150 of the organisms identified occur naturally in several of these niches. In essence, there is a

151 continuum from soil to rhizosphere (root surface) to endosphere (inside the plant) and
152 phyllosphere (above-ground plant surface) (Jørgensen et al., 2020).

153

154 4 How to find a new BCA

155 Two fundamentally different approaches are commonly used in attempts to identify novel BCAs
156 (Figure 1). These are, first approach, the indirect screening of microbial libraries for antagonistic
157 properties in planta or in silico and, second procedure, isolating organisms from the habitat
158 where the product would be used and then screening directly for activity in planta (Collinge et
159 al., 2019; Köhl et al., 2011; Knudsen et al., 1997; Teperi et al., 1998). The in vitro approach has
160 been used as a high-throughput approach to screen existing collections of strains for activities
161 against one or more pathogens. We do not know of documented examples of successful products
162 for plant protection from this approach. The direct screening approach is less suited to high
163 throughput but facilitates the identification of organisms where the mode of action involves plant
164 responses, for example, induced resistance or the ability of an organism to colonize and compete
165 in plant niches (e.g., rhizosphere, phyllosphere, endosphere or in wounded tissue). The advantage
166 of the in vitro approach is that many strains can be tested for the production of antimicrobial
167 metabolites and, for example, mycoparasitic (also termed hyperparasitic) activity. However, both
168 positive and negative results may be misleading as one cannot be sure that the mechanisms
169 would be active in the plant, nor, conversely, that useful mechanisms are not activated in vitro.
170 The latter has led in many cases to discarding promising BCAs based on in vitro screening
171 (Knudsen et al, 1997; Teperi et al 1998). There have been many disappointments but a few
172 promising BCAs (Whipps & Lumsden, 2001). The in planta first approach, in its extreme form,

173 involves testing potential BCAs under field conditions that has been a successful approach for
174 some selecting isolates that now are commercialized (e.g., the product Cedomon; Table 1). In
175 practice, it is, however, in most cases necessary to develop tests on plants in growth chamber or
176 greenhouses (Knudsen et al., 1997), or even in a few examples on leaves (Latz et al., 2020) or
177 wheat heads (Rojas et al., 2020a) (Figure 2). Although these are a compromise, they can simulate
178 conditions, which are more comparable to the field. Also, these in planta tests can often be
179 carried out throughout the year and thereby do not depend on a brief growth season. Thus, they
180 can give a reasonable level of throughput to select promising candidates for extensive tests in
181 production systems.

182 Recently, the availability of next-generation sequencing tools has allowed research on
183 biocontrol agents to take a directly functional approach. In *Clonostachys rosea* and species of
184 *Trichoderma*, for example, genomics and metabolomics are currently allowing the discovery and
185 investigation of a vast repertoire of specialized metabolic pathways (Karlsson et al., 2015). Study
186 of the roles these metabolites play in the environmental and biotic relations of these organisms
187 may represent a new route to development of BCAs (Mukherjee et al., 2013; Vicente et al.,
188 2020). However, genomic or metabolomics screens are necessarily restricted to looking for
189 signatures derived from study of organisms known to have biocontrol activity. Such screens
190 should therefore, if used, be following after an in planta selection of potential organisms and not
191 as a stand-alone approach.

192 Useful organisms are not found only by targeted searches. For example, a *C. rosea* strain
193 (IK726), originally found in the rhizosphere of a barley root, is effective against many diseases
194 of diverse organs in a wide range of hosts ranging from brassicas to strawberry, oak and cereals
195 (Jensen et al., 2007). Similarly, *Serendipita indica* (syn. *Piriformospora indica*), a plant growth-

196 promoting organism, was found in the root of a desert shrub, but has positive effects for
197 protection against both abiotic stress and attack by certain pathogens in many plant species in
198 very different environments (Cheng et al., 2020; Rabiey et al., 2015; Shrivastava & Varma,
199 2014). It is commercially available both for biological control and as a biofertilizer (Table 1). In
200 both cases, several mechanisms of action may be operating. Another example is the isolate
201 *Trichoderma gamsii* T6085, isolated from an uncultivated soil in Crimea but effective, when
202 applied on spikes at anthesis, in reducing the incidence of Fusarium head blight on wheat. Like
203 several examples quoted here, it also possesses several quite diverse modes of action, from
204 mycoparasitism to induction of plant defence responses (Matarese et al., 2012; Sarrocco et al.,
205 2013, 2020). Different pathogen lifestyles may necessitate different strategies for identifying and
206 isolating appropriate BCAs. For example, biotrophic parasites of a fungal (or bacterial) pathogen
207 would benefit from the development of methods for isolating and subsequently cultivating them
208 on bait organisms. This is especially true for viruses as BCAs which can only live as parasites,
209 for example, bacteriophage (Carstens et al., 2018, 2019; Sabri et al., 2021) on bacteria and
210 mycoviruses and other biotrophic hyperparasites on fungi (Milgroom & Cortesi, 2004; Xie et al.,
211 2011; Yu et al., 2013; Zhang et al., 2020) and Table 1. It can also be a challenge to isolate
212 specialized organisms which may be slow growing or require a host to grow at all—but equally it
213 may be difficult to exploit a slow-growing BCA.

214

215 **5 Improved efficacy – a key to implementation?**

216 One of the challenges of biological control is reliable efficacy. Biological control is often
217 considered to be less reliable and efficient than chemical control or host resistance, probably

218 because exposure to the external environment is largely an uncontrollable variable. A
219 counterargument is that some types of biological control (unlike some mechanisms of host
220 resistance) may have an effect against multiple diseases, especially where induced resistance or
221 resistance priming is an underlying mechanism. In addition, it has been shown that, for example,
222 *C. rosea* can be a mycoparasite of diverse fungal plant pathogens such as *Fusarium*
223 *graminearum* and *Botrytis cinerea* (Jensen et al., 2021). This seems to rely on the response of
224 both general-purpose and specific gene expressions in *C. rosea* depending on which fungal
225 species it parasitizes, indicating that the BCA can work through different modes in biocontrol
226 interactions (Nygren et al., 2018).

227 Most of the successful BCAs are effective competitors in the harsh biotic environment of
228 soil and in the plant holobiome (the combination of the plant and its associated microbiome), as
229 they have evolved mechanisms for tolerating toxins from other organisms and are adapted to
230 stressed conditions in those environments, including growth on roots, stems, leaves and flowers
231 and in wounded tissue. Endophytes—defined as microorganisms colonizing the interior of plants
232 (the endosphere) without causing disease (Jørgensen et al., 2020) (Figure 3)—are adapted to the
233 ecological niche of the endosphere and are also partly protected from the external environment
234 (and colonize the same niche as pathogens). It is therefore suggested that endophytes have the
235 potential to be more consistent as BCAs than purely epiphytic organisms, especially those in the
236 phyllosphere. However, this hypothesis is speculative, based on knowledge that many plant
237 pathogens compete poorly, with an advantage only inside the plant. The hypothesis remains to be
238 demonstrated experimentally for potential endophytic potential BCAs (Latz et al., 2018). One
239 example is the use of endophytic fungi associated with the invasive weed Japanese knotweed
240 (*Fallopia japonica*). Some endophytes can increase the effectiveness of the rust *Puccinia*

241 *polygoni-amphibii* var. *tovariae* as a potential control agent against of *F. japonica* (Kurose et al.,
242 2012). Another example concerns grass endophytes of the genus *Neotyphodium* and *Epichloë*
243 that can produce alkaloid mycotoxins (e.g., ergovaline) affecting ruminants (especially cattle and
244 sheep). However, some *Neotyphodium* and *Epichloë* endophyte isolates can provide a very high
245 level of protection of the host plant against insect pests (e.g., Argentinian weevil) or fungal
246 pathogens of grasses including *Rhizoctonia* spp., *Bipolaris sorokiniana*, and *Curvularia lunata*
247 (Panka et al., 2013b), *Sclerotinia homoeocarpa* (Clarke et al., 2006) and *Fusarium oxysporum*
248 (Reddy & Faeth, 2010). This appears to be mediated through priming of defences (Pańka et al.,
249 2013a).

250 Many endophytes only enter the apoplast, but may still have a control function there,
251 either directly inhibiting the pathogens or indirectly by inducing or priming defence responses in
252 the plant (Veloso et al., 2016). However, these organisms might also be adapted to function
253 outside the plant, as it is known for *Trichoderma* spp. and *Clonostachys* spp. As good root
254 colonizers, these fungi are also adapted to the harsh environment in the rhizosphere. That an
255 organism was originally isolated from the rhizosphere or endosphere thus does not mean that it
256 only colonizes as an endophyte or epiphyte or vice versa. Most endophytes will, however, be
257 specialized to some extent to survive inside a plant and would be predicted to compete poorly
258 with microbes outside the plant endosphere. That notwithstanding, there is a continuum in
259 lifestyle, and the same organism may behave as an endophyte, epiphyte or pathogen under
260 different environmental conditions (Jørgensen et al., 2020). This must of course be considered
261 already in the selection of potential BCAs to prevent accidental selection of plant pathogens.

262 Consortia, that is, mixtures of microorganisms, are receiving increasing attention as a
263 way of addressing multiple problems. Thus, the insect pathogen *Metarhizium brunneum* was

264 combined with the fungal BCA *Clonostachys rosea* and effects observed on both the pest and
265 pathogen, though the efficacy was reduced compared to treatment with either separately (Keyser
266 et al., 2016). It is tempting to assume that a mixture of BCAs will be more effective than a single
267 agent. However, modelling suggests that—depending on exactly how the organisms compete and
268 act—this may often be untrue (Xu & Jeger, 2013). Different associations can have opposite or
269 antagonistic effects, thus the ability of *S. indica* to control *R. solani* or *F. oxysporum* infections
270 depended on associated bacteria (del Barrio-Duque et al., 2019). It has also been difficult, except
271 in a few cases, to demonstrate significant additional or synergistic biocontrol efficacy by
272 combining different BCAs in consortia (Xu et al., 2011a, 2011b). A challenge is to ensure that
273 the different agents can operate together under variable environmental conditions and do not
274 have incompatible modes of action. For example, two BCAs acting mostly by bulk nutrient
275 competition would be expected to counter each other's activity. Thus, the idea of forming
276 complex consortia—“synthetic biomes” or “synthetic communities”, abbreviated SynComs
277 (Großkopf & Soyer, 2014)—consisting of several different microorganisms with biocontrol
278 effects which could be used as mixtures does not seem to be the most promising route. It can be
279 predicted that there will be selection within consortia to favour the best adapted to a particular
280 environment and that the dominant consortia members will change following treatment in
281 response to local environment. Nevertheless, a special case, where several products comprising
282 bacteriophage consortia have been released for combating bacterial disease seems feasible (Table
283 1).

284 BCAs are an attractive component in management of postharvest disease, by application
285 at harvest or shortly before. An example is Alfasafe and similar products for controlling aflatoxin
286 contamination using nontoxigenic *Aspergillus flavus* strains to compete with the toxigenic forms

287 (Amaike & Keller, 2011; Bandyopadhyay et al., 2019). Consumer sensitivity over the use of
288 artificially synthesized chemical application is greater for applications made postharvest than
289 during crop growth; the environment is usually less variable or much less variable than in the
290 field, and doses applied can be much more uniform, assisting the use of BCAs acting by resource
291 competition or breakdown of mycotoxins produced by other microbial species. However,
292 biological control using applications of BCAs postharvest is currently not allowed in the EU.
293 Indeed, several products mentioned in Nunes (2012) for European use are no longer approved in
294 the EU, namely, Candifruit™ (*Candida sake*, Sipcam-Inagra, Spain), Pantovital (*Pantoea*
295 *agglomerans*, Biodurcal, Spain and Boni-Protect® (*Aureobasidium pullulans*, Bio-protect,
296 Germany. Furthermore, Candifruit™ is considered inefficient (Carmona-Hernandez et al., 2019).
297 In contrast, postharvest BCAs have been used for many years in the USA, for example, to protect
298 soft fruit from postharvest decay before they reach the consumers. Postharvest BCA treatment of
299 soft fruit for controlling *Penicillium* and *Aspergillus* species and other spoilage pathogens like
300 *Botrytis cinerea* and *Rhizopus* spp. therefore seems to be an important way forward in the EU in
301 view of its successful commercial use in the USA *Pseudomonas syringae* ESC-10 is
302 commercialized by Bio-save 10LP in USA and marketed for several products for postharvest
303 disease control. Examples include citrus fruit, pome fruits, cherries and potatoes to control
304 various fungal pathogens postharvest (product information; Stockwell & Stack, 2007).

305 Product spoilage can in some cases also be avoided by BCA treatments before harvest,
306 depending on the epidemiology of the pathogen–host association. Postharvest problems with
307 mycotoxin production may be also addressed long before harvest to reduce the populations of
308 producing organisms or the rate at which they produce toxins, and to increase the rate and extent
309 that mycotoxins are degraded (Abdallah et al., 2018). For example, mycotoxin production by

310 ear-inoculated *Fusarium graminearum* and *F. culmorum* in wheat was greatly reduced in outdoor
311 (but pot-grown) wheat inoculated with *Serendipita indica* at sowing (Rabiey & Shaw, 2016).
312 This must be an indirect effect on host resistance, because the *S. indica* remained restricted to the
313 roots. The doses of BCA culture used here were very large (equivalent to 60 g/m² or 600 kg/ha),
314 but the effect is intriguing. There are interesting examples concerning beneficial fungi able to
315 degrade mycotoxins: the ability of *Clonostachys rosea* whose ability to detoxify the mycotoxin
316 zearalenone (ZEA) through the enzyme zearalenone lactonohydrolase has been demonstrated
317 (Kosawang et al., 2014) and there are promising results from the field where *C. rosea* has
318 reduced the DON content in harvested wheat grain (authors' unpublished data). Similarly, the
319 ability of some *Trichoderma* isolates to degrade mycotoxins has recently been studied. In the
320 case of *T. aggressivum*, its zearalenone lactonohydrolase was expressed in *Escherichia coli*
321 BL21 (DE3) and successfully purified (Chen et al., 2021).

322 Postharvest pathogens on soft fruit such as mycotoxin producing species of *Aspergillus*
323 and *Penicillium* are not likely to be controlled efficiently preharvest even though it is often
324 suggested that application of beneficial organisms preharvest can reduce mycotoxin
325 accumulation postharvest (Sarrocco & Vannacci, 2018). There are exceptions. This is the case
326 for beneficial yeasts such as *Aureobasidium pullulans* whose preharvest application on grape
327 resulted in a reduction of ochratoxin A contamination by around 95% (Dimakopoulou et al.,
328 2008). Another interesting example is *Kluyveromyces thermotolerans*, able to control the growth
329 of *Aspergillus carbonarius* and *A. niger* in the field by up to 100% and to reduce mycotoxin
330 accumulation by up to almost 80% (Ponsone et al., 2011).

331

332 6 Mechanisms – modes of action

333 There are four main modes of action underlying biological control of plant diseases (e.g. Jensen
334 et al., (2017)): (a) exploitation competition for resources (oxygen, carbon, nitrogen, and other
335 essential resources); (b) interference competition for space via antibiosis where the BCA inhibits
336 the pathogen through effects of toxic secondary (specialized) metabolites; (c) hyperparasitism,
337 where the antagonist acts as a predator and exploits the pathogen as a prey; (d) induced
338 resistance—the indirect interaction of a BCA via induction of plant defence mechanisms against
339 invading pathogens. A fifth mechanism that can contribute to disease control is plant growth
340 stimulation by better nutrient absorption and/or by affecting plant hormone pathways, as
341 demonstrated by, for example, various rhizosphere bacteria and fungi. A strongly growing plant
342 may be better able to withstand a pathogen and a rapid establishment of seedlings in the field can
343 lead to avoidance of damping-off diseases. However, some researchers would not consider this
344 as biological control, as discussed earlier in this review (Stenberg et al., 2021).

345 A single BCA may exhibit a combination of these modes of action. The individual modes
346 of action have different but not exclusive population dynamic consequences. It can be quite
347 difficult to prove that a particular mechanism is operating in planta even though it can be
348 operating in vitro (Latz et al., 2018). More than one of these mechanisms can contribute to a
349 concerted action in a particular case and the importance of a specific mechanism used can vary
350 from case to case, even using the same organism, for example, species of *Trichoderma* and
351 *Clonostachys* may act as hyperparasites, metabolite producers, competitors and/or modulators of
352 plant defence responses (Benítez et al., 2004; Harman, 2006; Jensen et al., 2021; Mukherjee et
353 al., 2013). Exploitation competition can be independent of the pathogen population size, simply
354 reflecting efficient local resource capture. Competition through more efficient resource use does

355 not rely on direct interaction as the BCA has taken over resources and space so the pathogen
356 cannot benefit from the resource. Being the first to colonize new resources is another important
357 way of exploitation competition that can deprive a pathogen of resources needed, especially in
358 the critical early stages of colonization. In addition, the ability of beneficial organisms to
359 colonize a substrate that is not preferred by the targeted pathogens could improve
360 competitiveness of the biocontrol agent against the biocontrol agent in the targeted pathogen
361 community (Lasinio et al., 2021). Alternatively, interference competition through antibiosis,
362 depending on how close the organisms need to be to interact, may allow the BCA to monopolize
363 the habitat (Sarrocco et al., 2019). Hyperparasitism requires that the BCA occurs and is
364 metabolically active spatially close to the target pathogen (normally in the niche where the
365 pathogen would infect, or which is occupied by fruiting bodies or resting structures of pathogens
366 that are parasitized by a BCA).

367 The question was raised in the webinar whether pathogens could evolve to be resistant to
368 BCAs, as frequently occurs with repeated use of pesticides with specific modes of action. Over
369 more than four decades of using biological control, resistance in the target bacterial and fungal
370 pathogens has yet to be demonstrated to be a problem. The direct use of metabolites and
371 extracts—leading to high pathogen exposure (and not included in the definition of biocontrol
372 discussed earlier)—is much more risky, and seems similar to the use of chemical pesticides for
373 resistance development. In the case of bacteriophages, it is known that bacteria can adapt rapidly
374 to bacteriophages and are expected to overcome single strains. Products are therefore based on
375 cocktails of bacteriophage to reduce this problem (see below).

376 Although resistance has not been considered a serious problem for most other practical
377 uses of biocontrol we will next discuss the issue and its relation to mode of action. It is not easy

378 to see how a pathogen could evolve resistance to exploitation competition in nature. However, as
379 for chemical pesticides, resistance towards BCA metabolites in pathogen populations is a
380 theoretical possibility if a substantial proportion of a pathogen population is regularly exposed to
381 a metabolite, leading to high selection pressure, and resistant phenotypes could in principle arise.
382 Some BCAs may mainly rely on antibiosis due to production of one or a few specific toxic
383 metabolites and resistant phenotypes could be possible, perhaps with a consequent risk of field
384 resistance. An example of one stage in this process has been observed in take-all decline of
385 wheat in suppressive soils induced by monoculture. Isolates of the pathogen involved
386 (*Gaeumannomyces tritici*) showed variation in sensitivity to two metabolites produced by strains
387 of *Pseudomonas fluorescens* that were claimed to be important for disease suppressiveness
388 (Mazzola et al., 1995). Such variation in different traits is to be expected but, based on the
389 studies by Mazzola et al. (1995), there is no clear evidence that the population as a whole has
390 become less sensitive to the two metabolites tested (phenazine-1-carboxylic acid or 2,4-
391 diacetylphloroglucinol) despite heavy exposure to these metabolites. Furthermore, no evidence
392 of resistance to 2,4-diacetylphloroglucinol was found in of *G. tritici* populations from
393 Washington State, USA (Kwak et al., 2009).

394 In general, pathogenic organisms can be expected to vary in traits allowing them to thrive
395 in variable but competitive environments (Dubey et al., 2014; Karlsson et al., 2015). Because
396 resistance to a metabolite can be conferred by changes in the target site, detoxification, excretion
397 (efflux) or general metabolic adjustments, intensive use of a BCA acting via antibiosis and based
398 on one or a few specific toxic compounds could lead to the evolution of resistant pathogens. The
399 selection pressure is increased if pathogen populations experience heavy (long term and/or
400 highly effective single dose) exposure to the metabolite. For this reason, vulnerability to

401 resistance should be considered on a case-by-case basis when creating strategies for biocontrol
402 use. There is a strong argument for the development of many different BCAs for a given
403 problem, to avoid exposure of large proportions of the pathogen population to the same selection
404 pressure.

405 A special case where a strategy for avoiding resistance in pathogen populations has been
406 addressed is the biocontrol of crown gall caused by the bacteria *Agrobacterium tumefaciens* by
407 the BCA *Agrobacterium radiobacter* (syn. *Rhizobium rhizogenes*) strain K84 that produces the
408 toxin agrocin responsible for the antibiosis (reviewed by Penyalver et al., 2000). Here the BCA
409 harbours a plasmid that encodes resistance to its own agrocin toxin and at the same time encodes
410 mobility of this plasmid with resistance to other *Agrobacterium* strains. In this case, the concern
411 was that the plasmid might be transferred to the plant-pathogenic *Agrobacterium* bacterial strains
412 making them resistant to agrocin. As this was demonstrated to happen both in field and in
413 laboratory experiments and information accumulated that it also might be happening under
414 commercial use, a gene modification of the BCA was created in which the plasmid mobility trait
415 was deleted—strain K1026. This strain K1026 has been used commercially in Australia and in
416 the USA although biocontrol with commercial use of the wild-type strain K84 still provides
417 effective biocontrol in many crops worldwide, after almost 50 years of commercial use (Kerr &
418 Bullard, 2020). Strict legislation for regulating BCAs has until now prevented the use of *R.*
419 *rhizogenes* for biocontrol in the EU, but both the mutant K1026 and the wild-type K84 are
420 approved now in many other countries (Kerr & Bullard, 2020).

421 A specific (biotrophic) hyperparasite requires a pre-existing host population to parasitize
422 as well as a living host for activity and growth, so they will be effective in the short term only if
423 applied inundatively. An exception could be if a biotrophic hyperparasite could function

424 effectively and survive in the longer term in an environmental reservoir. Unfortunately, such
425 biotrophic hyperparasites will not usually compete well in the absence of a host (Bennett et al.,
426 2003). Nonetheless, there are some examples of commercialized biotrophic hyperparasites used
427 for biocontrol such as *Ampelomyces quisqualis* (Figure 4), used against powdery mildew
428 (Karlsson et al., 2018) and *Coniothyrium minitans*, a parasite of several sclerotia-forming plant
429 pathogens (Whipps et al., 2008). A special example of a potential BCA is the hyperbiotrophic
430 fungus *Pseudozyma flocculosa* (a yeast) that parasitizes powdery mildew and in this way obtains
431 access to resources from the leaf infected by the mildew fungus. *P. flocculosa* is dependent on
432 living host–pathogen combination and thus needs to find a new host mildew as a mildew colony
433 dies (Laur et al., 2017). Interestingly, *P. flocculosa* also produces an antifungal glycolipid,
434 flocculosin suspected to have a role in the interaction. However, A CRISPR-Cas9 mutant
435 impaired in the biosynthesis of flocculosin was apparently unaffected in its ability to antagonize
436 powdery mildew (Santhanam et al., 2021). This is an effective lifecycle as powdery mildews are
437 polycyclic, the organism attacks multiple species of powdery mildew, and new infections are
438 found throughout the growing season in many crops, continually offering new living hosts for
439 the BCA.

440 Whether the use of specialized hyperparasitic BCAs would be risky in an inundative
441 strategy should be considered case by case. It is possible to set up an effective strategy for their
442 use provided knowledge of the target pathogens and their disease cycles, the environmental
443 conditions the biology and ecology of the BCA allow the prediction of the right timing and
444 placement of the BCA in the niches where it is to act. *Ampelomyces quisqualis*, for example, is
445 effective against powdery mildew on cucumber (Sundheim, 1982) but less effective in
446 controlling powdery mildew on grapevine caused by *Uncinula necator* as it mainly parasitizes

447 the fruiting bodies (chasmothecia) late in the season (Falk et al., 1995a, 1995b). Parasitism of the
448 conidial stage throughout the growing season is highly dependent on humidity, which is not a
449 requirement for conidial production by the pathogen. Therefore, the BCA is less efficient in
450 periods with low rainfall/humidity. However, as Falk et al. (1995a, 1995b) point out, parasitism
451 of chasmothecia might have an important role in integrated disease control by reducing primary
452 inoculum for the following year.

453 Although not a crop example, the rust hyperparasite *Sphaerellopsis filum* appears to have
454 specific genotypes which are adapted to attack only some genotypes of individual species of
455 grass-infecting rusts (Kajamuhan et al., 2015) a phenomenon that also might be relevant with
456 other biotrophic hyperparasites. Viruses can also be considered as obligate hyperparasites with
457 more or less specific host ranges (see below).

458 However, most BCAs that work via hyperparasitism are necrotrophic parasitic fungi that
459 compete well and survive without a living host pathogen. Examples are species of *Trichoderma*
460 and *Clonostachys* that can work as mycoparasites as part of their lifestyle but also grow and
461 multiply via other ways of life, as addressed in more detail in Karlsson et al. (2018).
462 Necrotrophic hyperparasites are considered more aggressive as BCAs than the more specialized
463 hyperparasites and are more competitive, for example, in the rhizosphere and in root
464 colonization.

465 Induced resistance is a well-studied phenomenon in the laboratory and there are good
466 laboratory examples of this as a mode of action. However, induced resistance will be ineffective
467 against existing high population densities of pathogen. Interaction with target pathogens via
468 induced resistance does not require close proximity of the target and the BCA. For example, root

469 application of *Serendipita indica* can stimulate both plant growth and induced resistance in the
470 shoot (Ntana et al., 2022; Rabiey et al., 2015). Volatile specialized metabolites can act as signals
471 between plant parts and at least in principle between neighbouring plants (Farag et al., 2013).
472 Moreover, application of BCAs can induce resistance in the progeny of treated plants (Medeiros
473 et al., 2017), a phenomenon termed “transgenerational systemic acquired resistance” (Luna et al.,
474 2012). Several phytohormones have been shown to be involved in the induced resistance induced
475 by *S. indica* (Hilbert et al., 2012; Jacobs et al., 2011; Khatabi et al., 2012). Hormones have
476 complex and sometimes antagonistic effects, which can influence both abiotic and biotic stress
477 modifying cellular physiology to respond and adapt to the stress. For pathogens, the activated
478 defence responses provide induced resistance (PAMP-induced immunity; Ray et al., 2018).

479 Understanding the evolutionary response to the use of host resistance inducers raises the
480 question of why plants do not trigger these defences constitutively. The obvious answer is that
481 induced resistance needs energy or involves intrinsic damage such as cell death, and that is a
482 fitness cost. This means that the induced defences are regulated (for example by transcriptional
483 modulators such as NPR1) and not deployed unless needed. In this case, therefore, the use of a
484 BCA to induce resistance in the absence of a substantial subsequent pathogen attack should lead
485 to loss of yield. This would be a serious set-back in developing BCAs as part of an integrated
486 disease management toolbox. Negative effects of application in the absence of pathogens are,
487 however, hard to demonstrate. Experiments involving transgenic plants where constitutive
488 expression of *R* genes (Oldroyd & Staskawicz, 1998) and regulators such as *Npr1* (Backer et al.,
489 2019; Silva et al., 2018) were used can result in enhanced induced resistance with demonstrable
490 fitness costs (Collinge et al., 2010). One of the great challenges for the genetically modified
491 organism (GMO) approach in recent decades has been the identification of appropriate

492 promoters for driving the expression of such genes. The use of tissue-specific promoters can
493 mitigate the negative effects of inappropriate expression (Tripathi et al., 2016).

494 The effect of *S. indica* (and some other agents) has been suggested to be first and
495 foremost growth promotion (Gill et al., 2016) allied to effects such as drought tolerance. In that
496 case, nonetheless, the question remains of what prevents evolution of constitutive expression of
497 the growth promoting traits. Apparently, defences can be, if not activated, primed, with effects
498 on growth and yield which are too slight to measure (Conrath et al., 2006). There are two
499 hypotheses which could explain why the defences remain facultative: (a) the costs are expressed
500 in specific circumstances, not usually encountered in experimental or field-crop settings; (b) less
501 probably, perhaps it is the case that in natural settings, with a diverse and microbe rich soil,
502 priming always happens, so there is no selective advantage or disadvantage in facultative control
503 —it is just a normal stage in development. If (a) is correct, there is the important practical
504 conclusion that we should be looking very hard for side-effects of these priming organisms
505 before they are too widely deployed on crops.

506

507 7 Environmental manipulation and suppressive soils

508 Environmental manipulation is often used as an approach to achieve biological control against
509 insect pests, such as the promotion of biodiverse crop margins to encourage predators to provide
510 biological pest management under the title of Conservation Biological Control. This is used
511 rather less against pathogens. Reduction in attack by pathogens can be achieved in principle by
512 manipulating the habitat to encourage one or more BCA in the soil, or perhaps by using adjacent
513 vegetation to encourage the right individual microorganisms or microbiomes. The use of

514 elemental sulphur to lower the local pH and discourage *Streptomyces scabies*, causing scab on
515 potato is perhaps an example (Vlitos & Hooker, 1951). Another example is watering potato
516 plants during tuber formation to stimulate colonization of the new lenticels with antagonistic
517 bacteria (Cook & Papendick, 1972; Ryan & Kinkel, 1997). Similarly, damage from eyespot of
518 wheat in the later season caused by *Oculimacula* spp. was—counterintuitively—reduced by
519 ceasing straw burning (Jalaluddin & Jenkyn, 1996). Compost and especially “compost tea” may
520 provide a source of BCAs or alter the nutritional environment to favour BCAs which are
521 responsible for the activity of the compost tea (St Martin, 2015). Biochar is hypothesized to
522 provide increased surface area suitable for microbial growth and may interact desirably with
523 compost teas (Edenborn et al., 2018). These approaches are a ripe subject for study, though
524 reliability has been a major problem. Metagenomic and community metabolism methods may
525 improve this (Edenborn et al., 2018). Part of the effect of good cultural practices—though
526 perhaps unconsciously—is likely to be the encouragement of microbial communities that either
527 prime or induce plant defences, or act as direct BCAs.

528 Microbiota can increase natural soil suppressiveness against soilborne pathogens
529 particularly when intensive cropping systems (with high inputs of synthetic chemicals, low soil
530 organic matter accumulation, little humification and frequent soil tillage) are the primary reasons
531 for soil depletion (Cook, 1992). Soil microbiota associated with biocontrol can be a key factor in
532 the beneficial influence of agronomic practices on plant health (French et al., 2021). Next-
533 generation sequencing often offers a deeper characterization of the soil microbial community
534 during microbiome manipulation. This may allow more mechanistic understanding of what is
535 happening and the effect on crops in terms of soil suppressiveness and so help to limit
536 inconsistencies, drawbacks and failures related to soil microbiota disturbance (De Corato, 2020).

537 More generally, the ‘omics sciences—through a combination of metagenomics, meta-
538 transcriptomics, meta-proteomics and metabolomics approaches—should help to understand the
539 whole microbial activities and the potential of the plant-associated microbiota to suppress plant
540 disease (De Corato, 2020; Schlatter et al., 2017).

541

542 8 Host genotype and plant breeding

543 Another exciting research area related to biocontrol is the interaction between plant host
544 genotype and microbiome. Just as disease resistance is inherited, it is predictable that the
545 microbiome of a plant, which is relevant to biological control activity, is affected by genotype.
546 We can predict that deepening knowledge of how agronomically important traits relate to plant
547 function will increasingly contribute to our ability to predict the effects of genotype variation on
548 responses to BCAs. For example, the effect of *S. indica* on wheat response to drought stress is
549 strong but variable, with quantitative trait loci with large effects apparent (Amer, 2020). It seems
550 very likely that genotype would also affect the control of *Fusarium* spp. on the crown and ears
551 shown in previous work (Rabiey et al., 2015; Rabiey & Shaw, 2016). While this would
552 complicate management, diverse varietal susceptibility to multiple diseases is routinely part of
553 farm decision making.

554 Another factor that plant breeders should consider is the genotype of the host and native
555 microbiome. Some *Trichoderma* isolates, by endophytically colonizing host roots and shoots,
556 establish a molecular dialogue resulting in desirable effects on plants (Macías-Rodríguez et al.,
557 2018; Ramírez-Valdespino et al., 2019). This phenomenon was first described in 1952, when
558 Mostafa and Gayed (1952) reported that *Trichoderma* improves fresh and dry weight in cotton

559 plants. More than 20 years later, exudates from lettuce were reported to have a beneficial effect
560 on germination of *Trichoderma viride* conidia, indicating that fungus and plants obtain mutual
561 benefits (Catská et al., 1975). What was not known, and indeed drove researchers to more basic
562 studies, was that the beneficial effects of *Trichoderma* application depend on the plant genotype.
563 This concept has been proven in the interaction between *T. harzianum* T22 and maize (Harman,
564 2006) and between *Trichoderma* and tomato (Tuccci et al., 2011), where the beneficial effects of
565 *Trichoderma* are shown to be influenced by the plant genotype. However, the influence of the
566 microbiome must be studied on a case-by-case basis; a recent study on wheat looked at the
567 endomycobiome (i.e., fungal endophytic microbiome) of wheat but could find no relation to
568 resistance to *Zymoseptoria tritici* (Latz et al., 2021). In contrast, Mahoney et al. (2017) observed
569 that wheat cultivars may consistently alter the rhizospheric bacterial operational taxonomic units
570 (OTUs) thus providing beneficial services to the host. Plant genotype, including hosts already
571 affected by a disease, seems to play a crucial role in the recruitment of rhizosphere bacterial
572 microbiota, at least in controlled environment, an approach suggesting the need for further
573 investigation in soilborne plant disease suppression (Dilla-Ermita et al., 2021; Yin et al., 2021).

574

575 9 Risk assessment

576 Just because something is “natural” does not mean that it is “safe”. For approval, biological
577 control agents have to be assessed for potential harmful activities to farmers and consumers, and
578 for negative effects on the environment and other crops. Several categories of risk need to be
579 considered before a BCA (or any other novel product) can be considered reasonably safe for
580 possible commercialization or recommendation (Ehlers, 2011; Sundh & Eilenberg, 2021).

581 Screening and isolation of new organisms concentrate on looking for promising organisms
582 before worrying what they are. However, already in an early stage of serious screening
583 programmes it is necessary to identify the organisms that are being selected as potential BCAs.
584 This is to avoid selection of plant pathogens, human and/or farm animal pathogens or
585 mycotoxin-producing strains. Aspects to consider when starting a screening programme are
586 discussed by Köhl et al. (2011).

587 A few examples of potential BCAs, when finally identified, have turned out to be
588 potential human pathogens. For example, a bacterial strain which had good activity against
589 *Didymella bryoniae*, was isolated from watermelon roots. It turned out to be the human pathogen
590 *Pseudomonas aeruginosa* (Nga et al., 2010). The *Burkholderia cepacia* complex, defined by
591 Eberl and Vandamme (2016) as “good and bad guys”, includes several BCAs of plant diseases
592 and actively exploited in bioremediation. However, because the *B. cepacia* complex also
593 contains strains described as plant pathogens or opportunistic pathogens of humans affected by
594 cystic fibrosis, the U.S. Environmental Protection Agency reassessed the risk of several isolates
595 already registered by for biological control (Parke et al., 2001). Another risk is, as mentioned
596 above, the production of harmful metabolites or even mycotoxins by a successful BCA. The
597 greatly reduced costs and improved efficiencies in genomic sequencing over the last decade
598 provide excellent opportunities to avoid this type of unpleasant surprise. The ascomycete
599 *Chaetomium globosum* can control the serious apple pathogen *Venturia inaequalis* of the
600 phyllosphere but its production of toxins led to it being abandoned as a commercially viable
601 BCA already in the 1980s (Boudreau & Andrews, 1987). It is to be expected that plant pathogens
602 will be isolated and enter into the first stage of screening for potential BCAs, because the sources
603 of promising microorganisms will often be plant biomes including endophytes (Latz et al., 2021;

604 Manzotti et al., 2020; Rojas et al., 2020b). However, a universal exclusion of possible BCA
605 candidates based on their species-level taxonomy risks missing useful organisms. For example,
606 fungi within the species *F. oxysporum* can be grouped into either nonpathogenic or pathogenic
607 individuals. Those belonging to the pathogenic group can again be subdivided into *formae*
608 *speciales* depending on the specific host plant they can infect and cause wilt disease in. Indeed,
609 nonpathogenic *F. oxysporum* strains are promising BCA derived from disease suppressive soils
610 (Alabouvette, 1986). These strains are for example good at controlling wilt in tomato caused by
611 *F. oxysporum* (Alabouvette et al., 2009) or *Verticillium albo-atrum* in pepper (Constantin et al.,
612 2019; Veloso et al., 2016). The basis of host range among pathogenic strains in *F. oxysporum* has
613 been shown to reside on supernumerary chromosomes (Ma et al., 2010). Similarly, the
614 acquisition of *ToxA* from *Parastagonospora nodorum* by *Pyrenophora tritici-repentis* (Friesen et
615 al., 2006) has led to serious new disease problems. Would it be possible to ensure that a
616 successful BCA could not gain a chromosome or chromosome segment and become a pathogen
617 in its own right or a pathogen of other crops? This scenario seems, fortunately, to be rather
618 unlikely as, for example, nonpathogenic *F. oxysporum* coexist naturally with the pathogenic
619 strains and with other species of *Fusarium* in many soils, apparently without leading to new
620 pathogenic strains. Furthermore, such transfer of pathogenicity has not been observed in
621 augmentative biocontrol experiments with nonpathogenic *F. oxysporum*, although clearly the
622 process cannot be totally ruled out.

623 For some BCAs, perhaps particularly for species operating by induced resistance, there is
624 also a risk that weedy hosts might be made more competitive by interaction with the BCA,
625 particularly if it has a wide host range. For example, *S. indica* improves the growth of many
626 wheat cultivars, as mentioned above—but also has, as do other *Serendipita* spp., beneficial

627 effects on some competing weeds (Edenborn et al., 2018; Rabiey et al., 2017; Ray et al., 2018).
628 More research is needed to clarify whether this can really be a problem in crop production.

629 Whereas a BCA needs to be sufficiently aggressive to be active against its target without
630 uneconomic volumes or numbers of applications, we should also be able to recover from
631 unexpected ecological or medical effects. This leads to the argument that an agent should not
632 persist too long in the environment. Commercially, the advantage of this is that the product has
633 to be sold every year, allowing recovery of the research investment over a long period. Perhaps
634 an average of one growing season should be enough? Is it ethical to develop BCAs which can
635 persist and become permanent components of the local microbiome or would this be a godsend
636 for agriculture—if they do not spread to natural habitats and change ecosystems? For perennial
637 plants, would it be sufficient to ensure that they do not spread from the inoculated host? This
638 requirement, of course, is in conflict with the desire to be able to encourage BCAs in the
639 environment by habitat manipulation.

640 There is a political movement to speed up the process of approval for BCAs, on the
641 probably spurious grounds that they are intrinsically safer than artificially synthesized molecules.
642 For instance, in the EU, where the process is considered to be as painstaking as for new
643 pesticides or GMOs (Sundh & Eilenberg, 2021), the argument has been made that strains closely
644 related to existing approved products should not need the same level of documentation before
645 being licensed for release. Of course, there would still be risk and some kind of “yellow card”
646 system, like that used to report possible side-effects of medical interventions, would be desirable.

647 However, in some countries, most prominently in Brazil, people from farms are starting
648 to use home-grown biomass of beneficial isolates (such as *Trichoderma* spp.) in order to have the

649 quantity required to treat their fields. Without being supported by adequate facilities and without
650 a basic knowledge of the organisms the growers are managing, the risk of contamination of the
651 target strains is likely. The products applied to crop fields could therefore be completely different
652 from the original strains, with the consequences that (a) any kind of beneficial effect is reduced
653 or eliminated; and (b) the supposed BCA could be dangerous for the producers and the
654 consumers of the final product. Lastly, but of no less importance, almost 90% of a BCA product
655 is usually represented by coformulants that guarantee the survival and quality of the active BCA,
656 and therefore assure good disease control (Lana et al., 2019). The correct mix of coformulants
657 cannot be expected to be reproducible in home-made BCA products. Strict regulation is needed
658 in these countries in order to reduce the risks connected with this trend and to ensure that the
659 products sold actually work and are not just harmless—or worse—mixtures. Quality control is
660 vital to achieve effective biological control and home-made products, including compost teas,
661 cannot be controlled for consistency and safety.

662

663 10 Legislation and registration

664 Factors, that are considered in the approval processes around the world, include production of
665 toxic metabolites, pathogenicity to humans or crops, allergenicity and ability to survive and
666 spread. Some countries have very little regulation whereas other regions (EU, USA) impose
667 strong constraints on the documentation for safety and—in the EU but not the USA—efficacy,
668 before permitting commercialization. The challenges regarding registration of biological control
669 agents were the focus of a white paper from the EMPHASIS project (EMPHASIS, 2016) which
670 called for more harmonization, as did a workshop in the same year convened by the IOBC and

671 summarized in Ward (2016). Another important recommendation was that benefits as well as
672 risks need to be taken into account when considering biocontrol agent release permissions. The
673 current system of Pest Risk Analysis only focuses on the latter.

674 As mentioned above, the first GMO product was the strain K1026 modified from
675 *Agrobacterium radiobacter* K84 originally marketed as NOGALL® originally in Australia (Kerr
676 & Bullard, 2020). It is interesting to consider other categories of BCA and how their use and
677 regulation has evolved alongside agents for disease management. BCA intended to reduce weed
678 populations can be considered to be “classical”—that is, agents which are expected to offer long-
679 term reduction in target populations, without repeated widespread release—or as
680 mycoherbicides, requiring regular and widespread release. The regulatory requirements differ.

681 In the case of classical weed biocontrol agents, the focus in the early part of the 20th
682 Century was on safety to crops and little else. Then protecting native species became politically
683 important and a thorough risk assessment is demanded prior to the release of any BCA active
684 against weeds. This includes centrifugal (testing close relatives first) host specificity testing
685 based on plant phylogeny and typically includes 50–80 species of nontarget test plant being
686 exposed to the potential agent, be they fungal or arthropod. However, with the advent of
687 molecular tools to better determine phylogeny much shorter test plant lists are proposed (Briese,
688 2006). This level of investigation normally satisfies the licensing authority of recipient countries,
689 most of which have legislation banning the introduction of non-native organisms. In the UK,
690 permission to release arthropods is done through the Wildlife and Countryside Act 1981 often
691 with input from the Advisory Committee on Releases to the Environment, a public consultation,
692 and ministerial approval. The fact that weed biocontrol agents are “likely to be injurious to plants
693 in the UK” puts them under Plant Health Regulation (Shaw et al., 2016; Box 1).

694 If one is considering developing a mycoherbicide, then the registration process, at least in
695 Europe, is the analogue of registering BCAs for plant disease control and the chemical pesticide
696 registration process and this is often cited as a reason for the slow development and poor pipeline
697 of alternative products for pest and weed management (Bale, 2011; Zaki et al., 2020).

698 In the case of classical arthropod biocontrol, the restrictions are technically the same as
699 agents targeting weeds. As the predators and parasitoids are not plant pests, there are no plant
700 health quarantine restrictions placed on the research, but responsible researchers would take
701 precautions to prevent escape prior to licensing. The level of host range testing applied to insects
702 versus insect biocontrol is rather less than with weeds. Many of the 176 species of arthropod
703 BCA released outside the glasshouse in Europe have been released without much host range
704 testing or risk assessment at all. The on-going and catastrophic invasion of the intentionally
705 released predatory harlequin ladybird, *Harmonia axyridis*, shows how significant nontarget
706 impacts can be when things go wrong (Kenis et al., 2017; Roy & Wajnberg, 2008). Nonetheless
707 extensive analyses have demonstrated that nontarget effects impacting native species at the
708 population level are rare when compared with the number of introductions that have occurred
709 (Hajek et al., 2016). As with BCAs targeting pathogens, there are conflicting advantages to
710 modes of action: parasitoids are (sometimes very highly) specialized, which makes them less
711 attractive for commercialization and more vulnerable to counterevolution; but predators have a
712 wider host range with correspondingly greater dangers of unexpected ecological damage (Louda
713 et al., 2003; reviewed by Taylor & Snyder, 2021).

714

715 **11 Viruses as management tools against bacteria and fungi**

716 A form of hyperparasitism that is receiving increased attention as a new approach to biological
717 control is the use of viruses to infect and weaken fungal or bacterial plant pathogens. The
718 potential to use mycoviruses for controlling chestnut blight caused by the ascomycete
719 *Cryphonectria parasitica* has been studied for decades and is effective (so far) in some regions
720 but has not proved sufficiently effective in other (Milgroom & Cortesi, 2004). A more recent and
721 very promising example concerns a mycovirus (fungal virus) with a 2 kb genome that converts
722 the necrotrophic fungus *Sclerotinia sclerotiorum* into a beneficial BCA that induces resistance
723 and can also infect and inactivate the pathogenic strains it meets (Zhang et al., 2020).

724 Bacteria are difficult to control other than by cultural practice and disease resistance if
725 available. Recent studies suggest the potential for bacteriophages to control bacterial diseases
726 (Ahern et al., 2014; Carstens et al., 2019), and indeed the first product—against Pierce’s
727 disease—has now reached the market (Table 1): based on a cocktail of four bacteriophages (Das
728 et al., 2015). The use of bacteriophages controlling human disease has been explored since their
729 discovery (Abedon et al., 2011; Furfaro et al., 2018; Sybesma et al., 2018). A challenge with
730 bacteriophages is the need to prepare mixtures of phages specific to each of the component
731 genotypes in the mixture of host bacterial types causing a problem. This also means that
732 resistance is likely to be a major and rapidly arising problem, because of the naturally occurring
733 host–phage coevolutionary race that indeed underlies the need to use mixtures from the start.
734 Thus, there are two points here: (a) specific matching for effectiveness, and (b) the complications
735 of the evolutionary process driven by host–phage matching. The need to use tailored mixtures
736 was an important reason why phage therapy for humans has developed slowly in Western
737 medicine—the Soviet Union block used it, but needed to maintain large banks of phages against
738 every subtype of bacterium they were trying to control. Though this sounds complicated, the

739 positive side of this is good control of use, because the bacteriophage cocktails used need to be
740 compiled according to need and resistance management can be built in. The negative side is the
741 potential for erratic severe outbreaks. The same considerations apply to mycoviruses.
742 Alternatively, in many of these cases, the narrow host range can be considered to be a biosafety
743 advantage, though there can be advantages in broad host range (Ross et al., 2016).

744

745 12 Commercialization

746 With high development costs and limited targets there have been relatively few market successes
747 and the availability of specific products is often restricted to one or a few countries or limited
748 regions (Table 1) (Cordeau et al., 2016). Few BCAs are as effective as established pesticides.
749 Thus, the market opportunities occur where a gap in activity opens due to consumer choice,
750 safety issues or the evolution of pesticide resistance. However, it seems that biological control
751 can play important roles in part of IPM strategies for reducing input of chemical pesticides and in
752 organic plant production.

753 In general, commercialization of a biocontrol agent is very challenging and many
754 potential products are never brought to the market. The challenges to successfully
755 commercializing a BCA are many and range from developing the biological production process
756 to raising the capital required for manufacture, distribution and successful marketing (Table 2).
757 As we have already discussed, good control by BCAs has been achieved many times in
758 controlled environments and artificially simplified ecosystems but it has often proved difficult to
759 translate these achievements to commercial or other agricultural settings, whether field,
760 greenhouse, forest or plantation. This is not surprising, because we know that the severity of

761 disease caused by pathogens is subject to environmental influence by factors such as humidity
762 and temperature (the “disease triangle”). Biological control represents adding a third living
763 organism, with its own environmental envelope, to the system. BCAs can be applied in many
764 ways, such as spraying, application to planting material (e.g., seed coating), soil surface mixing,
765 postharvest spray or aerosol application. Determining optimal formulation of a living organism,
766 choice of mode of deployment and design of field trials are also challenges prior to
767 commercialization. Once these issues, including registration, have been solved then there are the
768 issues of being able scale up to a profitable production level with a reliable product that adds
769 sufficient yield and/or quality to give net profit to a grower and is sufficiently nonspecific to
770 allow development costs to be spread over multiple targets. Shelf life is perhaps not a major
771 issue in industrialized agriculture but is clearly an issue in rural communities in developing
772 countries. How BCA stability compares to that of chemical pesticides is an important issue.
773 Despite these challenges, there are a number examples of successful commercialization of
774 biological control products (Table 1) and there are now many companies within the agroindustry
775 that are aiming to market new BCA products. A prospect that we do not address here is the
776 possibility of combining fungicides and BCA in integrated management.

777 The global BCA market, continuously increasing, reached almost \$4.0 billion in 2020
778 with a projection towards \$10.6 billion by 2027 (Anon, 2020). Several governments are
779 supporting the use of more environmentally friendly agri-inputs especially when we gradually
780 recover from the COVID-19 pandemic. North America, under stringent rules and regulations
781 regarding the use of chemical crop protection products, is currently the largest market for BCA
782 and this is expected to continue throughout the forecast period. Particularly promising as a
783 market is the current situation in South America, with Brazil and Argentina showing an increase

784 of area under organic farming (Paull & Hennig, 2019) and therefore an amplification of demand
785 for BCA products (Zalles et al., 2019). This is also due to new advances in biological
786 understanding and technologies following from them, as well as increasing investments by the
787 major players in this market ([https://www.fortunebusinessinsights.com/industry-](https://www.fortunebusinessinsights.com/industry-reports/biopesticides-market-100073)
788 [reports/biopesticides-market-100073](https://www.fortunebusinessinsights.com/industry-reports/biopesticides-market-100073)). This trend is likely to be seen in many other parts of the
789 world in due course.

790 Finally, in Europe the “Farm to Fork” strategy, a new challenge to create sustainable food
791 systems which will reduce dependency on pesticides and antimicrobials, reduce excess
792 fertilization, improve animal welfare, and reverse biodiversity loss, is driving the crop protection
793 market towards a higher use of biological control. The stated aim is to reduce, by 2030, the
794 overall use and risk of chemical pesticides by 50% and the use of more hazardous pesticides by
795 50% ([https://ec.europa.eu/food/sites/food/files/safety/docs/f2f_action-plan_2020_strategy-](https://ec.europa.eu/food/sites/food/files/safety/docs/f2f_action-plan_2020_strategy-info_en.pdf)
796 [info_en.pdf](https://ec.europa.eu/food/sites/food/files/safety/docs/f2f_action-plan_2020_strategy-info_en.pdf)) (Zalles et al., 2019).

797 There is also a need to consider sources of research and development funding in relation
798 to public attitudes. One specific action in the strategy
799 (https://ec.europa.eu/info/strategy/priorities-2019-2024/european-green-deal_en) is “investing in
800 environmentally-friendly technologies” and large R&D programmes where academia and
801 industry join forces are indeed part of this agenda.

802

803 13 Final remarks

804 Biological control of plant diseases with living organisms is challenging because the biology of
805 at least three organisms has to function effectively in a variable environment. As witnessed by

806 Table 1, much progress has been made over recent decades but much more development needs to
807 be done for individual diseases before these methods can be considered to be mature and as
808 natural a part of disease management technologies as disease resistance and pesticides are today.
809 At the biological level, scientific progress on understanding ecology and the biological
810 (cellular/molecular) mechanisms governing the outcome of interactions alone and in combination
811 is needed. By understanding these, there will be a rational basis for strain improvement,
812 formulation and delivery, which can result in improved efficacy and stability. The political
813 landscape, especially the green lobby, needs to be realistic about what can be achieved and the
814 risks that need to be addressed. We are ever getting closer to being able to answer the question
815 “what will it take to progress biologicals from ‘niche markets’ to broad acre crops and
816 industrialized farming?” The pressures for reducing the use of pesticides in farming certainly
817 provides an incentive to do this.

818

819 Acknowledgements

820 Roughly 300 people registered for the BSPP webinar on biological control and well over 200
821 participated; many contributed to the discussion. We cannot mention all but have addressed
822 points raised by Godfrey Apangu, Ralf-Udo Ehlers, Katia Hougaard, Anna Mangor Iversen, Ruth
823 D’urban-Jackson John Lucas, Janna Macholdt, Makomborero Nyoni, Maryam Rafiqi, Paul
824 Rushton, Phil Taylor, Ffion Thomas and Widodo. We also wish to thank the two exceptionally
825 constructive referees for the comments to the original submitted version of this paper. Finally,
826 Matthew Everatt, DEFRA (Department for Environment, Food & Rural Affairs, UK
827 Government) and Rosalind Noble, BSPP provided the text for Box 1.

828

829 Data availability statement

830 Data sharing is not applicable to this article as no new data were created or analysed.

831

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1355

1356 Figure legends

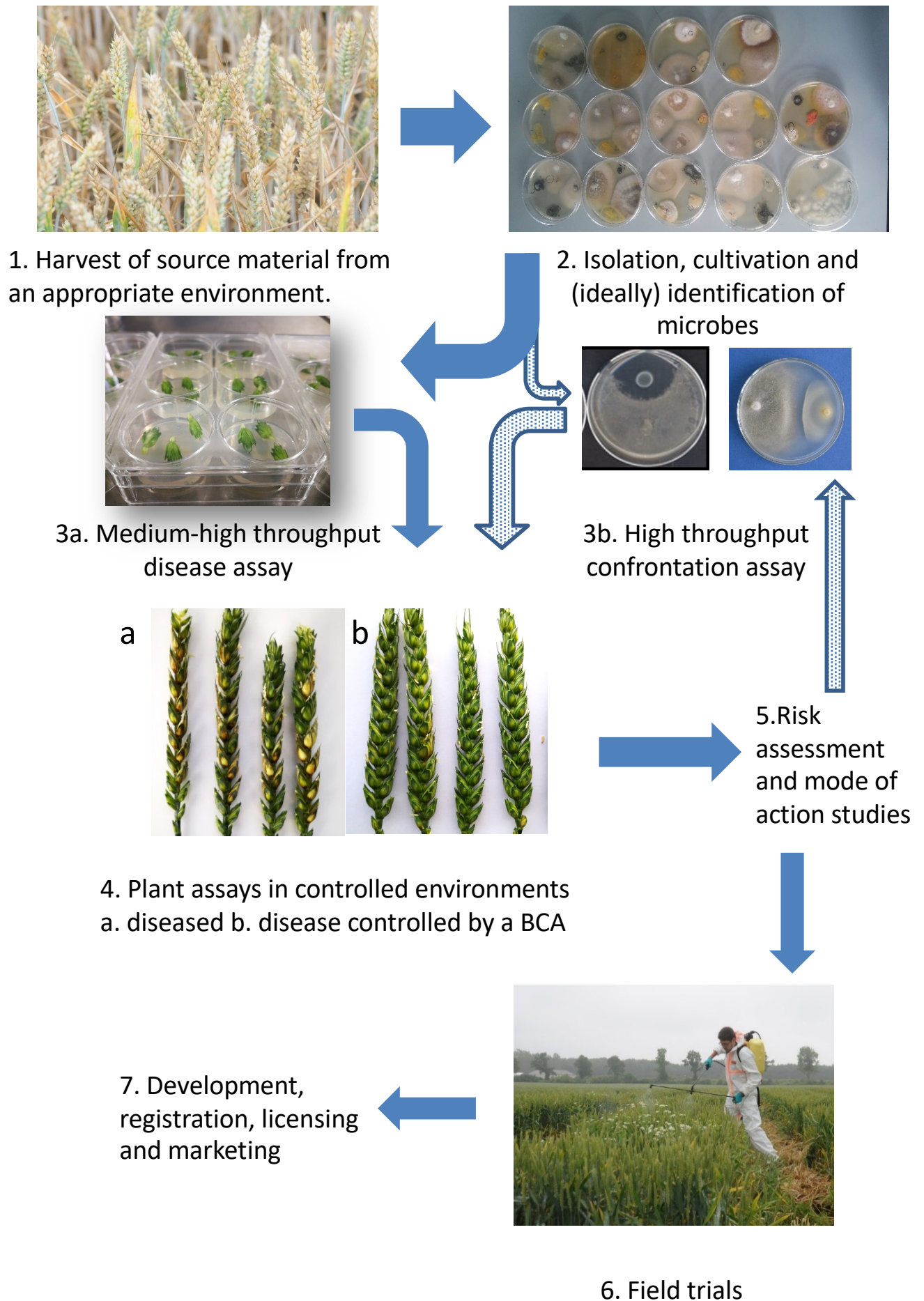
1357 **Figure 1** Two schemes for selecting potential biological control agents (BCAs). (1) Collect
1358 samples from an appropriate environment, e.g., from the habitat where the disease can be a
1359 problem. (2) Isolate, cultivate and (ideally) identify the organisms: risk assessment. (3a) test for
1360 BCA activity in a bioassay involving host, pathogen and BCA. (3b) test for direct activity of
1361 potential BCA against the pathogen in an in vitro system (left *Pseudomonas* and *Rhizoctonia*,
1362 right *Serendipita indica* and *Gaeumannomyces graminis*). (4) Plant assays in controlled
1363 environments (a) diseased (b) disease controlled by a BCA. (5) Risk assessment and mode of
1364 action studies. (6) Field trials. (7) Development, registration, licensing and marketing.

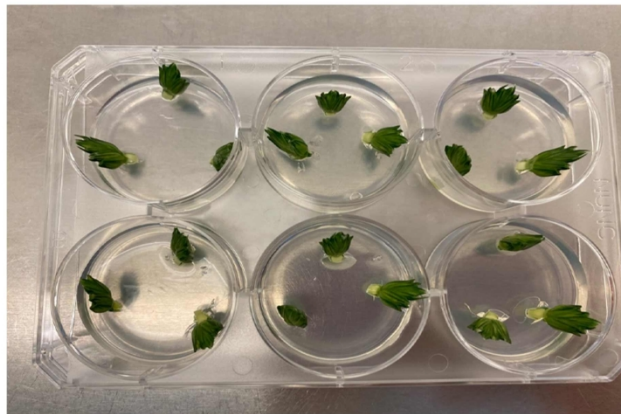
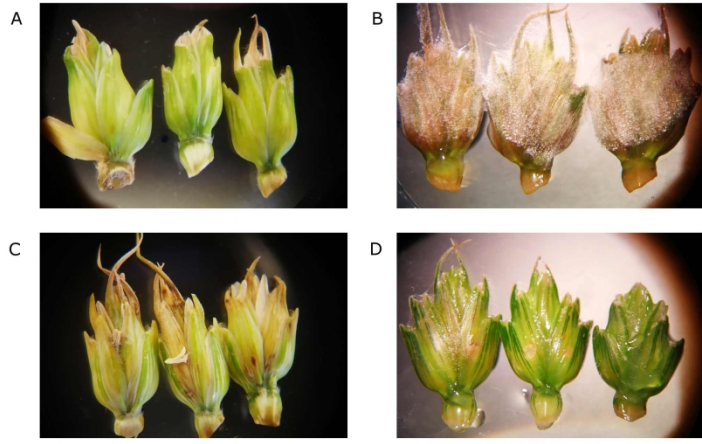
1365 **Figure 2** High-throughput assay for Fusarium head blight using detached spikelets (Rojas et al
1366 2020a). (a) Water control, (b) *Fusarium graminearum* (*Fg*) control, (c) *Fg* + *Pseudozyma*
1367 *floculosa*, (d) *Fg* + *Penicillium olsonii*, (e) setup using large well plates.

1368 **Figure 3** Endophytic colonization of wheat root by *Trichoderma gamsii* T6085 7 days
1369 postinoculation: arrows indicate intracellular (dashed line) and intercellular (continuous line)
1370 colonization by *T. gamsii* T6085 hyphae. Fungal cells were detected with WGA-Alexa Fluor 488
1371 (green channel): the plant cell wall was detected with FM4-64 dye (red channel) by confocal
1372 microscopy. (Photography: Sabrina Sarrocco & Marie Dufresne.)

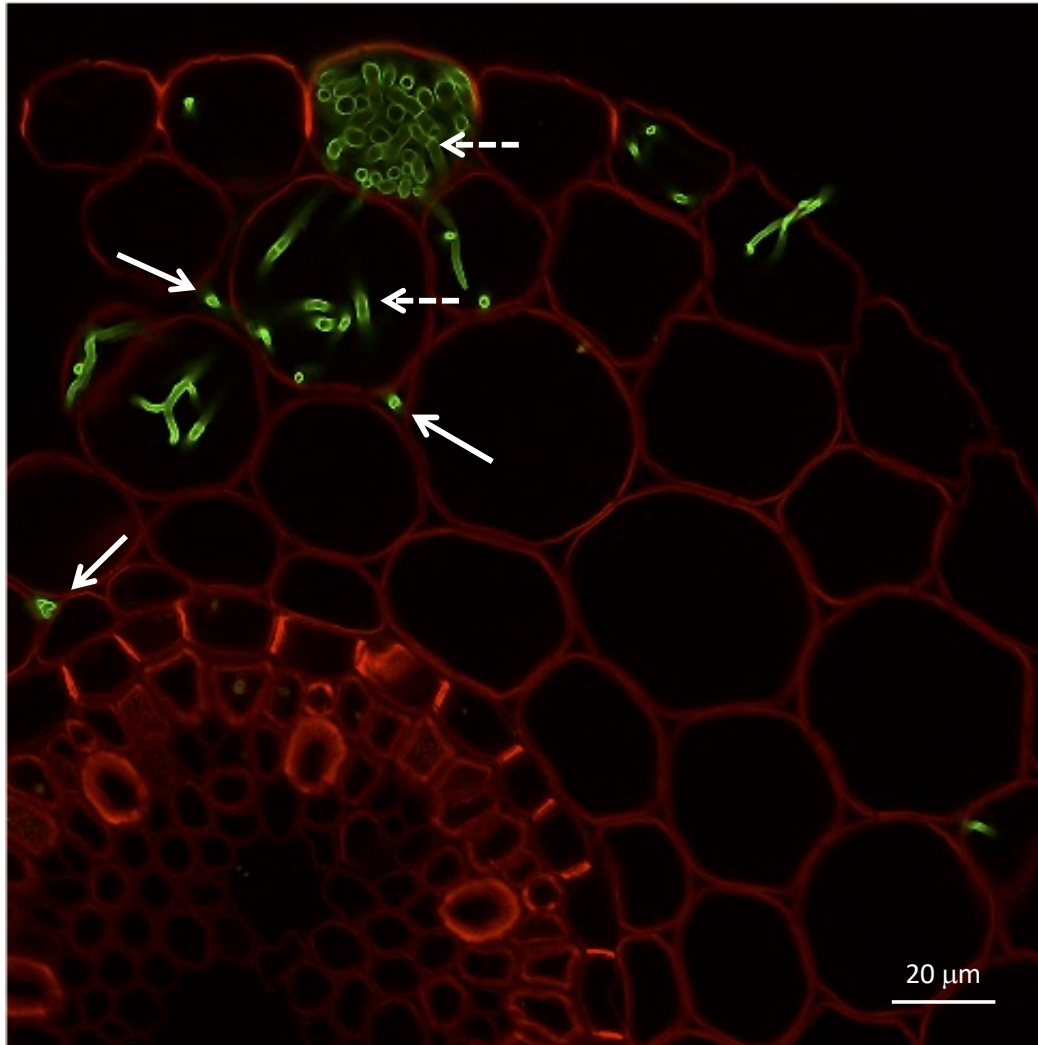
1373 **Figure 4** (a) Healthy powdery mildew colony on courgette (zucchini, *Cucurbita pepo*) leaves. h:
1374 hyphae; d: developing conidium on conidiophore; m: mature conidium (b) *Ampelomyces* sp.
1375 growing on the mycelium of powdery mildew and suppressing conidial production. p: pycnidia;
1376 h: mildew hypha; c: tip of mildew conidiophore. Note the absence of mildew spores: all mildew
1377 conidiophores are surrounded by *Ampelomyces* pycnidia. (Photography: Michael Shaw from
1378 surface strips on transparent sticky tape; pictures edited to remove air bubbles.)

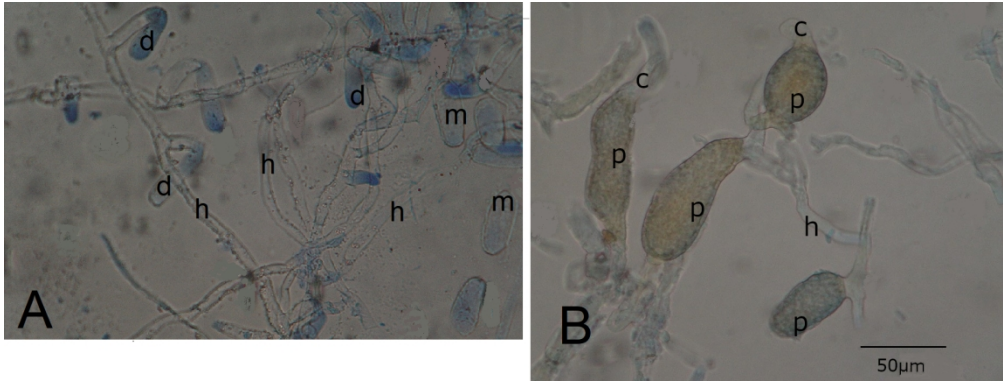
Figure 1 Schemes for selecting potential BCAs





629x891mm (100 x 100 DPI)





323x122mm (144 x 144 DPI)

Table 1 Examples of commercial biological control products for controlling plant disease

Bioactive ingredient(s)	Target (disease or pathogen)	Mechanism(s) and other information	Territories approved/marketed	Product name (supplier)	Reference
Bacteria					
<i>Agrobacterium radiobacter</i>	Crown gall caused by <i>Agrobacterium tumefaciens</i>	Antibiosis and competition in wounds	Australia 1988, USA 2000, Turkey 2005	K84 or K1026 Galltrol, NOGALL® (Becker Underwood)	Kerr and Bullard (2020)
<i>Bacillus amyloliquefaciens</i> (formerly <i>B. subtilis</i>) QST 713	Many, e.g., yellow rust, <i>Pythium</i> , clubroot; bacteria	Antibiosis (lipopeptides), induced resistance	Global c.2005	Serenade (Bayer Crop Science) ^a	Reiss and Jørgensen (2017), Lahlali et al. (2011)
<i>Bacillus subtilis</i> GB03	Cotton wilts caused by <i>Rhizoctonia</i> and <i>Fusarium</i>	Antibiosis and competition	USA mid-1990s	Kodiak® (Gustafson, USA)	Brannen and Kenney (1997), Miljaković et al. (2020)

<i>Pseudomonas chlororaphis</i> MA342	Many, e.g., Fusarium crown rot	Endophyte in embryo: antibiosis	EU; USA 2001	Cedomon® (Lantmännen BioAgri, SE)	Chin-A-Woeng et al. (2003)
<i>Pseudomonas</i> sp. DSMZ13134	Soilborne pathogens	Competition for space and nutrients, induced resistance	EU 2013	Proradix® SP (Sourcon Padena, DE)	Anastassiadou et al. (2020)
<i>Streptomyces griseoviridis</i>	Many, includes, bacteria, fungi and oomycetes	Antibiosis and competition	Global Finland 1982, USA 1993	Mycostop® (Verdera)	Lahdenperä et al. (1991)
Fungi and oomycetes					
<i>Ampelomyces quisqualis</i> M10	Powdery mildew	Mycoparasitism	Global 1994	AQ10 (CBC Europe)	Sztejnberg (1993)
<i>Aspergillus flavus</i> NRRL 21882	Mycotoxigenic <i>Aspergillus</i> spp. on maize	Competition for nutrients and space	USA	Afla-Guard® GR (Syngenta)	Dorner and Lamb (2006)
<i>Aspergillus flavus</i> AF36	<i>Aspergillus fluvus</i> on cotton	Competition for nutrients and space	USA 2003	Afla-Guard® (Cicleone Globa)	Junaid et al. (2013)

<i>Aspergillus flavus</i> MUCL 54911	Mycotoxigenic <i>Aspergillus</i> spp. on maize	Competition for nutrients and space	Italy	AF-X1 (Pioneer Hi-Breed Italia)	Mauro et al. (2018)
<i>Aureobasidium pullulans</i> DSM 14940 + DSM 14941	Fire blight and postharvest diseases of pome fruits	Competition for space and nutrients, physical barrier against pathogens infection	EU	Blossom Protect (Manica)	Kunz (2004)
<i>Candida oleophila</i> I-182	<i>Botrytis</i> spp., <i>Penicillium</i> spp. on citrus, pome fruit	Induced resistance	USA 2001	Aspire (Ecogen, Inc.)	Gardener and Fravel (2002), Droby et al. (2002)
<i>Coniothyrium minitans</i> CON/M/91-08	<i>Sclerotinia sclerotiorum</i> , <i>Sclerotinia minor</i>	Mycoparasitism of sclerotia	Global 2001	Contans® WG (Bayer)	Whipps et al. (2008)
<i>Gliocladium catenulatum</i> J1446 (current	Soilborne pathogens and grey mould	Competition in rhizosphere, mycoparasitism,	EU 1998	Gliomix® Prestop (Verdera)	Mcquilken et al. (2001)

<i>Clonostachys rosea</i>)		CWDE, antibiosis			
<i>Gliocladium virens</i> GL-21	<i>Rhizoctonia solani</i> and <i>Pythium</i> spp. on ornamentals, vegetables, cotton		USA 1990	GlioGard™, Soilgard (Thermo Trilogry Corp.)	Gardener and Fravel (2002), Junaid et al. (2013)
<i>Phlebiopsis gigantea</i>	Root and butt rot caused by <i>Heterobasidion annosum</i>	Competition (more)	EU 1994	Rotstop (Verdera)	Żółciak et al. (2020), Pratt et al. (2000)
<i>Pseudozyma flocculosa</i>	Powdery mildew on wheat, barley, grapevines, apple and vegetables	Parasitism	USA c.2000	Sporodex (Ecogen, Inc.)	Kiss (2003), Laur et al. (2017)

<i>Pythium oligandrum</i> M1	Grey mould and <i>Sclerotinia</i>	Mycoparasitism , induced resistance	EU c.2001	Polyversum® (Gowan), Polygandrum (Plant Production Institute, Slovakia)	Brozova (2002)
<i>Trichoderma afroharzianum</i> CBS 134709 (IBT 41409, G.J.S. 08-137)	Soilborne fungal plant pathogens (mostly food crops)	n/a	EU	Canna® (Canna International BV NL-Breda)	Degenkolb et al. (2015)
<i>Trichoderma asperellum</i> ICC012+	Soilborne pathogens and grapevine trunk diseases	Competition for space and nutrients	EU	Radix soil (Isagro), Remedier (Gowan) and others	Martínez-Diz et al. (2020), Gerin et al. (2018)
<i>Trichoderma gamsii</i> ICC080		mycoparasitism			
<i>T. asperellum</i> T25+	Soilborne pathogens	Competition for space and nutrients,	EU 2009	Tusal (Certis Europe)	Grondona et al. (2004)
<i>Trichoderma atroviride</i> T11		mycoparasitism, antibiosis			

<i>Trichoderma guizhouense</i> CBS 134707 (IBT 41407, G.J.S. 08-135)	Soilborne fungal plant pathogens		USA	Promot WP (JH BiotechInc., Ventura, CA, USA)	Dehenkolb et al. (2015)
<i>Trichoderma harzianum</i> + <i>Trichoderma polysporum</i>		Competition for space, mycoparasitism	Sweden	BinabT® (not authorized for as BCA in EU)	Khalil and Alsanius (2006)
<i>T. harzianum</i> T22	Root diseases	Competition in rhizosphere, mycoparasitism, CWDE, antibiosis, induced resistance	USA 1990, EU	Root Shield® (Bioworks), Trianum-P (Koppert)	Blaya et al. (2013)
<i>T. harzianum</i> CBS 134708	Soilborne fungal plant pathogens		EU	Vitalin (Vitalin Pflanzengesundhei	Degenkolb et al. (2015)

(IBT 41408, G.J.S. 08-136)				t GmbH,D-Ober- Ramstadt)	
<i>Trichoderma simmonsii</i> CBS 134706 (IBT 41406, G.J.S. 08- 134)	Soilborne fungal plant pathogens		EU	Trichosan® (Vitalin Pflanzengesundhei t GmbH,D-Ober- Ramstadt)	Degenkolb et al. (2015)
<i>Serendipita indica</i> (syn. <i>Piriformospora indica</i>)	A wide range of mostly soilborne pathogens	Improves nutrient uptake, but also induces resistance	India	Rootonic: SOM Phytopharma	Shrivastava and Varma (2014), Uma et al. (2017)
Bacteriophage Bacteriophage cocktail	Pierce's disease on vine <i>(Xyella fastidiosa)</i>	Parasitism	California	XylPhi-PD, Wilbur-Ellis	Das et al. (2015)
Bacteriophage (presumably a cocktail but not stated)	<i>Xanthomonas campestris</i> pv. <i>vesicatoria</i> , <i>Xanthomonas citri</i> pv. <i>citri</i> ,	Parasitism	USA, Hungary	AgriPhage XCV, AgriPhage-Citrus Canker, AgriPhage PST, AgriPhage CMM, AgriPhage-	https://www.agriphage.com/product- info/ , https://www.apsbiocontrol.com/products , http://www.erwiphage.com/

	<i>Pseudomonas syringae</i> pv. <i>tomato</i> *				Fire Blight, Biolyse-BP, Erwiphage	
	<i>Clavibacter michiganensis</i> subsp. <i>michiganensis</i> , soft-rot bacteria of potatoes					
Consortium of bacteriophage	Postharvest soft rot of potato	Parasitism	UK		Biolyse-PB, APS biocontrol	https://www.apsbiocontrol.com/products
Consortia						
Consortium comprising <i>Glomus intraradices</i> , <i>Funneliformis</i> (<i>Glomus</i>) <i>mosseae</i> , <i>T. a</i>	Not specified	Biostimulant	Italy		Coveron, Hello Nature	https://www.hello-nature.com/int/product/coveron-leguminose/

atroviride and

PGPR

^a<https://cropsscience.bayer.co.uk/our-products/fungicides/serenade-aso/>.

For USA see also Fravel (2005). CWDE, cell wall-degrading enzyme.

Table 2 Challenges and risks during product development

Stage	Challenge	Choices	Risk
Selection of isolate	Access and benefit sharing requirements re. sourcing and future use?	Choose best currently available isolates or search for better	Nagoya protocol
Development	Production	Wet or dry fermentation	Cost effectiveness
	Formulation	Powder, liquid	
	Shelf life	Temperature and humidity during storage, formulation	Requirements too stringent (e.g., -20°C)
Delivery systems	Compatibility with existing technologies	Mix with other products	No suitable mixes
	Seed treatment (seed coating, biopriming, etc.)	Use of existing equipment	Specialist equipment needed
	Incorporation in growth substrates, spray application for upper part of plants	Growth substrate, incorporation method	Incompatible with biome in the medium
	Drench, broadcast, in furrow	Use of existing equipment or specialist development	
Regulatory and industrial approval	Dusting, spraying, vector dispersal	As above	Refusal, or onerous conditions
	Risk assessment (EU, EPA, etc.)	Scenarios	
	Field performance – GEP efficacy	Scale and scope of testing	Not quite good enough
	Ecology of the BCA and antagonist	A research-intensive part of the development	Unfavourable pathogen interactions

Full commercialization	Market size and market introduction	Partners, advisory support, publicity, pricing policy	Market too small to recoup development costs
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