

Below-ground biotic interactions moderated the postglacial range dynamics of trees

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Summary

- Tree range shifts during geohistorical global change events provide a useful real-world model for how future changes in forest biomes may proceed. In North America, during the last deglaciation, the distributions of tree taxa varied significantly in the rate and direction of their responses for reasons that remain unclear. Local-scale processes such as establishment, growth, and resilience to environmental stress ultimately influence range dynamics. Despite the fact that interactions between trees and soil biota are known to influence local-scale processes profoundly, evidence linking belowground interactions to distribution dynamics remains scarce.
- We evaluated climate velocity and plant traits related to dispersal, environmental tolerance, and belowground symbioses, as potential predictors of the geohistorical rates of expansion and contraction of the core distributions of tree genera between 16-7kaBP.
- The receptivity of host genera towards ectomycorrhizal fungi was strongly supported as a positive predictor of poleward rates of distribution expansion, and seed mass was supported as a negative predictor. Climate velocity gained support as a positive predictor of rates of distribution contraction, but not expansion.
- Our findings indicate that understanding how tree distributions, and thus forest ecosystems, respond to climate change requires the simultaneous consideration of traits, biotic interactions, and abiotic forcing.

Key words: climate velocity, facilitation, mycorrhizal fungi, plant migration, range expansion.

51 Introduction 52 Understanding how forests will respond to rapid climate change is challenging, but crucial for 53 devising effective strategies and policies for adaptation, management, and mitigation (Millar et al., 54 2007; Bonan, 2008; Corlett & Westcott, 2013; Aitken & Bemmels, 2016). Central to this 55 challenge is identifying the factors that moderate the responses of species' geographic ranges to 56 climate change, yet the causes of observed variation in species range dynamics have proven 57 elusive (Williams et al., 2004; Zhu et al., 2012; Ordonez & Williams, 2013). This uncertainty has 58 prolonged debates about the primary factors underlying rapid migrations in response to 59 geohistorical climate change (e.g. post-glacial range dynamics; Davis, 1986; Prentice et al., 1991; 60 McLachlan et al., 2005; Feurdean et al., 2013), and underscores questions about the adaptive 61 capacity of forest ecosystems given current rates of climate change (Millar et al., 2007; Williams 62 & Jackson, 2007). Although plant traits related to dispersal, life-history, and physiology are clearly 63 relevant in determining climate change responses (Corlett & Westcott, 2013; Aubin et al., 2016), 64 evidence of their effects – in either geohistorical or contemporary distribution data – remains 65 mixed (Zhu et al., 2012; Nogués-Bravo et al., 2014; Lankau et al., 2015). In addition, biotic interactions both above and below ground can strongly influence plant demographic processes and 66 range limits (Afkhami et al., 2014; Klock et al., 2015), implying key roles in the moderation of 67 68 responses to climate change (Perry et al., 1990; van der Putten, 2012). However, the influences of 69 these interactions at biogeographic scales are often difficult to detect (Blois et al., 2013; Urban et 70 al., 2013; Svenning et al., 2014). This is exemplified by the mycorrhizal symbiosis: a major biotic 71 interaction that occurs below ground between plants and fungi. 72 73 Mycorrhizal fungi form symbioses with most vascular plant species (Brundrett, 2009), exchanging 74 nutrients from the soil for photosynthate (van der Heijden et al., 2015). It has long been 75 recognized that plant range responses to climate change could be mediated by mycorrhizal fungi 76 (Perry et al., 1990), and in recent years two hypotheses have emerged for how mycorrhizal 77 associations could affect changes in the leading boundary and trailing boundary of host plant 78 ranges (Corlett & Westcott, 2013; Lankau et al., 2015). The "facilitated distribution expansion 79 hypothesis" (henceforth "FDE") is derived from the invasion literature and posits that the 80 establishment success of plant colonists during range expansions will be greater when those plants 81 are more likely to encounter compatible symbionts (Horton & van der Heijden, 2008; Nuñez et al.,

82	2009; Pringle et al., 2009; Nuñez & Dickie, 2014; Hayward et al., 2015). The "environmental
83	buffering hypothesis" (henceforth "EB") proposes that some types of symbiosis are better at
84	buffering hosts against rapidly changing and potentially deteriorating conditions at trailing
85	distribution boundaries, and correspondingly, predicts that hosts engaged in such symbioses
86	should exhibit slower rates of trailing-boundary distribution contraction (Lankau et al., 2015).
87	
88	Testing the FDE hypothesis requires consideration of "host receptivity", defined here as the
89	differential compatibility of hosts with mycorrhizal symbionts. Accurate estimates of host
90	receptivity are challenging to obtain, but to a first approximation (see Materials and Methods) host
91	receptivity can be estimated as the total number of species of mycorrhizal fungi that a host has
92	been observed to associate with. Although this broad definition undoubtedly includes specialist
93	fungi that only associate with one specific host species or genus, it also consists of all fungi
94	possessing one or more of the following ameliorating properties, which we consider to be the most
95	pertinent to facilitating host distribution expansion: (i) association with multiple host genera (e.g.
96	generalists; Ishida et al., 2007; Peay et al., 2015; Roy-Bolduc et al., 2016), (ii) formation of long-
97	lived resistant propagules (Pither and Pickles, 2017), (iii) rapid dispersal capabilities (Peay and
98	Bruns, 2014). Given these considerations, the FDE hypothesis predicts that host receptivity
99	towards mycorrhizal fungi, in general, will be positively associated with the rate of expansion at
100	leading distribution boundaries (Fig. 1a). This prediction (henceforth represented by prediction
101	FDE ₁) is more readily tested for ectomycorrhizal (EM) than arbuscular mycorrhizal (AM) host tree
102	genera, because associated fungal species richness estimates are presently attainable for EM host
103	trees only (see Materials and Methods). A second prediction of the FDE, relevant to all host
104	genera, rests on prior findings that, as a group, AM-associated hosts are more prone to generalism
105	(i.e. are more receptive) on average than EM-associated hosts (Davison et al., 2015; van der
106	Heijden et al., 2015) (but see Põlme et al., 2017): hence, AM hosts are predicted to exhibit faster
107	rates of leading-boundary distribution expansion than EM hosts (prediction FDE ₂ ; Fig. 1b).
108	
109	The EB hypothesis predicts that EM hosts should exhibit slower rates of trailing-boundary
110	distribution contraction (prediction EB ₁ ; Fig. 1b) because: (i) plant-soil feedbacks within
111	established forests are generally more negative among AM host trees compared to EM hosts
112	(Dickie et al., 2014; Bennett et al., 2017), with EM hosts appearing to benefit via facilitation of

113	seedling recruitment by adult trees and increased protection against belowground antagonists
114	(Bennett et al., 2017), and (ii) compared to AM trees, EM trees more consistently benefit from
115	belowground common mycorrhizal networks (Horton & van der Heijden, 2008; Dickie et al.,
116	2014), which can buffer hosts against changing and stressful conditions through the transfer of
117	nutrients, including nitrogen, sugars, and water (Selosse et al., 2006; Simard et al., 2012; van der
118	Heijden et al., 2015). A second prediction (EB ₂), presently testable with EM hosts only, is that the
119	more receptive the host, the slower the distribution contraction at trailing boundaries (Fig. 1a).
120	This prediction assumes a positive association between taxonomic and functional diversity among
121	EM fungal taxa, such that more receptive EM hosts are more likely to associate with EM fungi that
122	provide benefits during high-stress scenarios such as drought (Gehring et al., 2014, 2017).
123	
124	To our knowledge, only FDE2 and EB1 have previously been tested at biogeographic scales.
125	Using both contemporary Forest Inventory Assessment (FIA) data, and fossil pollen data from 12-
126	10 thousand years before present (kaBP), Lankau and colleagues (2015) estimated the
127	contemporary and geohistorical rates of distribution expansion and contraction of North American
128	trees and found evidence consistent with EB1 but not FDE2: rates of distribution contraction
129	(southern boundaries) were significantly slower among EM compared to AM hosts in both the
130	contemporary ($n = 97$ tree species) and the geohistorical ($n = 18$ tree genera) data, whereas rates of
131	distribution expansion (northern boundaries) did not differ among EM and AM hosts either within
132	the contemporary ($n = 84$ tree species) or in the geohistorical ($n = 18$ tree genera) data.
133	Furthermore, the effects of the two plant traits considered by Lankau et al. (2015), shade tolerance
134	and seed mass, were either non-significant or inconsistent among southern and northern
135	distribution margins, and among the geohistorical versus contemporary datasets.
136	
137	Here we examine the geohistorical, post-glacial distribution dynamics of North American trees,
138	building on previous work by focusing on four novel approaches to the study of past plant
139	migrations:
140	(1) We derive estimates of receptivity for EM hosts, and use these to conduct the first tests of
141	predictions FDE ₁ and EB ₂ , i.e. that the rate of northward distribution expansion of EM host genera
142	was positively associated with host receptivity, and the rate of southern distribution contraction of
143	EM host genera was negatively associated with host receptivity (Fig 1.a).

144	(2) We test all four predictions (FDE ₁ , FDE ₂ , EB ₁ , EB ₂ ; Fig. 1) using fossil pollen data from four
145	time periods spanning 16 to 7kaBP. This approach takes account of the highly varied rates of
146	distribution expansion and contraction exhibited by tree genera among time periods, including
147	rates that were often greatest in time periods other than the 12-10kaBP period (Fig. S1).
148	(3) We test multivariate climate velocity as a predictor of distribution expansion and contraction
149	rates alongside other predictors (see below). Here, climate velocity is broadly defined as a physical
150	metric comprising the speed and direction of change in climate over time and across space
151	measured in m/yr (and thus comparable to taxon distribution expansion and contraction).
152	Specifically we use the latitudinal measure of regional-scale climatic velocity developed by Zhu et
153	al. (2011) and Ordonez and Williams (2013), which integrates 12 climatic variables
154	simultaneously, rather than the local-scale grid-square approach of Loarie et al (2009), which uses
155	a single variable (mean annual temperature or mean annual precipitation).
156	(4) We used multi-model inference and model averaging for all four predictions to estimate the
157	relative importance of abiotic and biotic variables for explaining expansion and contraction rates
158	of taxa across multiple time periods. The selected variables were climate velocity, mycorrhizal
159	traits (specifically mycorrhizal type, as defined by Moora (2014), and mycorrhizal receptivity,
160	newly defined here), and four plant traits hypothesized to directly or indirectly moderate
161	distribution dynamics (Aubin et al., 2016): seed mass, maximum height, shade tolerance, and cold
162	sensitivity (Table S1).
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164	Materials and Methods
165	Pollen taxonomy
166	Details regarding the pollen taxonomy are presented in Methods S1. In brief, an initial data set of
167	30 pollen taxa was reduced to a final set of 10 AM and 13 EM host genera following the removal
168	of genera with insufficient records, unreliable velocity estimates, or uncertain mycorrhizal status.
169	Collectively, these 23 genera account for 43% of the tree genera in North America (Little 1971,
170	1976, 1977), and most of the aboveground biomass in North American temperate and boreal
171	forests, including >80% of the total aboveground biomass and volume of forested lands within

174

172

Estimation of distribution dynamics

Canada (Canada's National Forest Inventory, http://nfi.nfis.org; accessed July 2016).

Methodological details are presented in Methods S1. In brief, the response variables of interest are (i) the rate of leading (northern) boundary distribution expansion (LBDE), and (ii) the rate of trailing (southern) boundary distribution contraction (TBDC; each expressed in metres per year) for each taxon. These were calculated using the pollen-derived estimates of the geohistorical core distributions of taxa presented in Ordonez & Williams (2013). The authors estimated velocities of the northern and southern boundaries of core distributions for each of the following time periods: 16-14 kaBP, 14-12 kaBP, 12-10 kaBP, 10-7 kaBP, 7-4 kaBP, 4-1 kaBP. Here we focus on the four periods spanning 16 to 7 kaBP, which encompasses the timeframe of almost complete retreat of the Laurentide Ice Sheet (Dyke, 2004), the onset and end of rapid Bølling-Allerød warming (14.7kaBP) and Younger Dryas cooling (12.9kaBP) events, and end of Younger Dryas warming (11.7kaBP) marking the start of the Holocene interglacial. Correspondingly, by 7 kaBP most tree genera had completed their broad-scale distribution expansions (Williams *et al.*, 2004).

For each genus, we calculated an overall measure of LBDE and TBDC as follows. For each range-boundary, we first calculated the mean and standard error of biotic velocity for each time period, based on the observations across 0.5° longitudinal-bands. We then estimated an overall per-genus average velocity by calculating the weighed mean biotic velocity across time periods (using between 1 and 4 time-specific mean velocity values). Weights were defined as $1/SEb_t^2$, where SEb_t represents the standard error of species specific biotic velocities for time interval "t".

"Climate velocities" were estimated for each location within the leading and trailing edge as the climatic space latitudinal displacement (location of the most similar climate) within a 0.5° longitudinal band between time periods (see Ordonez & Williams (2013) for details). Briefly, climatic space was characterized using the dissimilarity of 12 temperature and precipitation variables for both annual and seasonal climates. Hence, climate velocity as described here is the rate of latitudinal displacement of individual climate cells over time (m/yr), which allows for comparison with the movement rate of taxon distribution boundaries over the same spatial and temporal scales. As with our estimates of distribution expansion and contraction rates, for each genus, we calculated a measure of overall climate velocity, at northern and southern boundaries separately, as the mean of the time-specific climate velocities, weighted by $1/SEc_t^2$, where SEc_t represents the standard error of climate velocities for time interval "t".

206	Estimating receptivity of EM host genera
207	We calculated host receptivity as the number of different named EM fungal species that have been
208	documented to associate with a host genus (regardless of geographic location), normalized by the
209	richness of the host genus (see Methods S1), and log ₁₀ -transformed for analyses. We obtained
210	these estimates using the search function provided by the UNITE sequence database (Kõljalg et
211	al., 2013). UNITE is a fungi-specific database that is curated and updated by expert mycologists,
212	thus it benefits from increased accuracy of sequence assignment to species. We conducted our
213	search between 11.08.15 and 15.08.15 using the 'Search Pages' section of the UNITE website,
214	which enables sequence searches through the International Nucleotide Sequence Database
215	Collaboration (Chochrane et al., 2016; www.insdc.org). The INSDC databases are open to all
216	sequence submissions and thus populated with a large number of sequences, though the quality of
217	their assignment is expected to be variable. Our search employed the following protocol: (i) each
218	EM host genus in OW was examined separately by placing [EM host genus] in the Host box, (ii)
219	for each EM host in (i) the Organism box was filled with [EM fungal genus] for each of the fungal
220	genera currently known to form EM associations (see DataS2 in Tedersoo et al. 2014); the name
221	of each distinct species was recorded, with UNITE expert annotations used preferentially where
222	available, (iii) for each EM host in (i) the Taxon name ('by annotated data in UNITE database')
223	box was filled with [EM fungal genus] and results recorded as in (ii) above. We further ensured
224	that: i) host genus information was reliable (e.g. Abies not Picea abies; Fagus not Nothofagus;
225	Pinus not Carpinus; Tsuga not Pseudotsuga; a single host identity for any given sequence), ii)
226	only fungal species that have previously been identified as being ectomycorrhizal, or jointly
227	ectomycorrhizal and ericoid mycorrhizal, were counted (see DataS2 in Tedersoo et al. (2014), iii)
228	named species were never counted twice for a given host species, iv) 'uncultured [species name]'
229	was only counted if [species name] had not already been counted, and was only counted once for a
230	given host species.
231	
232	We considered the resulting number of distinct EM fungal species names per host genus (referred
233	to as "EM fungal species richness" throughout; Table S1) as a conservative estimate of host
234	receptivity due to (i) the large number of EM fungal sequences that lack metadata on the
235	associated host species [a common issue with sequence submissions to databases in general
236	(Lindahl et al., 2013)], and (ii) the fact that, within sequence databases, the 'uncultured [name]'

237 category can include a large number of unidentified species. Further analysis of the species 238 richness represented by these 'uncultured' fungi may be possible through phylogenetic analyses, 239 but this was not considered necessary or desirable for the present study. We assume that the 240 associations between EM host trees and EM fungi documented within the UNITE database were 241 also viable during the 25 kaBP up to and including the LGM, which appears reasonable based on current estimates of the timescale for rapid speciation events in EM fungi (e.g. 1.453 Myr⁻¹ in 242 243 North American Amanita; Sánchez-Ramírez et al., 2015). As described in Methods S1, we 244 calculated several alternative measures of host receptivity, and our sensitivity analyses include 245 results based on these. 246 247 Plant traits data 248 For species within each host genus we obtained data about the following traits: maximum height, 249 seed mass, shade tolerance, and cold sensitivity. Genus-level averages were necessary due to the 250 taxonomic resolution of the pollen data, and were calculated based on a list of 199 species for 251 which height, seed mass, and /or shade tolerance data existed (Table S3). Details on this procedure 252 are provided in Methods S1. Table S3 also shows, for each trait, the percent of the variation in trait 253 values that resides at the among-genus and within-genus (among species) levels. For cold 254 sensitivity and maximum height the majority of the trait variation resides at the within-genus level 255 (84 and 54% respectively), whereas for shade tolerance and especially seed mass, the majority resides at the among-genus level (68 and 93%, respectively). Thus, all else being equal, our ability 256 257 to detect effects of traits using genus-level averages is strongest for seed mass, and weakest for 258 cold sensitivity. 259 260 Statistical analyses 261 All analyses were conducted using "R" version 3.1.3 (R Core Team, 2015), and all R code and 262 data associated with this study are available on the Open Science Framework (weblink). To explore the ability of different models and predictor variables to account for variation in our 263 264 response variables, we used multi-model inference procedures (Burnham & Anderson, 2004) and 265 implemented them using the MuMIn R package (Bartoń, 2015). The four plant traits were 266 evaluated as potential predictors, as was either north or south boundary climate velocity. For 267 analyses involving all 23 host genera (predictions FDE₂ and EB₁) we evaluated mycorrhizal type

(binary AM/EM) as our sixth and final potential predictor, and for analyses involving our 13 EM
host genera (predictions FDE ₁ and EB ₂), we evaluated host receptivity as the final potential
predictor. The analyses were conducted as follows. We evaluated pairwise rank correlations
among predictors (Fig. S2), and with few exceptions (e.g. seed mass positively associated with
cold sensitivity; rank correlation = 0.58; Fig. S2b), these revealed generally weak associations (\leq
0.44). For each response variable, we fit a full model and used the arm package (Gelman & Su,
2015) to centre the response and explanatory variables on their means and standardized over two
standard deviations to facilitate direct comparisons among regression coefficients in the presence
of the binary predictor "mycorrhizal type" (Gelman, 2008). We then explored all possible
combinations of predictor variables using the 'dredge' function within the MuMIn package
(Bartoń, 2015). We did not consider interactions due to limited sample size. For each model we
computed the Akaike's information criterion corrected for small samples (AIC $_{C}$), and ΔAIC_{C} , the
difference between the given model's AIC _C and that of the "best" model, which exhibits the
smallest value of AIC _C . Relative evidence weights (based on the AIC _C) were calculated and
assigned to each model. We used a 95% confidence set of models to calculate model-averaged,
standardized coefficient values, and did so using the "natural average" method, i.e. the average of
the standardized coefficient values for all models in the candidate set in which the given predictor
appeared, weighted by the models' relative evidence weights (Burnham & Anderson, 2004). We
also calculated (i) the relative variable importance (RI) of each explanatory variable as the sum of
the relative evidence weights of the candidate models in which the predictor appeared, (ii) the
unconditional standard errors for the coefficient estimates, and (iii) the 95% confidence interval
for the standardized coefficients. In the sensitivity analyses we additionally present 90%
confidence intervals (see below). We conducted residual diagnostics on both the full regression
models and the "AIC _C -best" models, and found that all models conformed to regression
assumptions. Model averaging results are presented in Table 1 (see Results), and all model sets
from the multi-model inference analyses are presented in Tables S4 and S5. Model averaging
results corresponding to the $100^{\rm th}$ percentile boundary definition are summarized in Table S6. We
also conducted phylogenetically-informed regression analyses as described in Methods S1.

Sensitivity analyses

298 We conducted sensitivity analyses to evaluate the robustness of our results with respect to (i) 299 alternative time periods (for all analyses), and (ii) alternative measures of receptivity (for analyses 300 involving the EM host genera, i.e. predictions FDE₁ and EB₂). These sensitivity analyses were conducted using both the 95th and 100th percentile boundary definitions. Specifically, we 301 conducted the following additional analyses: 302 303 1. We repeated all our multi-model inference analyses using velocity estimates derived from the 304 following periods individually: (i) 14-7kaBP; (ii) 12-7kaBP; (iii) 12-10kaBP (the period of fastest 305 overall climate and biotic velocities); (iv) 16-10kaBP; (v) for each host genus, the single period in 306 which climate velocity was most rapid; and (vi) for each host genus, the single period in which 307 biotic velocity was most rapid. Sample size necessarily varied among analyses due to varied 308 availability of data. 309 2. In addition to our main measure of host receptivity (EM fungal richness per host), we repeated 310 all our multi-model inference analyses using two additional measures of host receptivity: (i) The total number of EM fungal species documented to have associated with the host genus ("EMF 311 312 rich", log10 transformed for analyses), and (ii) The total number of EM fungal species shared with 313 at least one other host genus in the present study ("EMF shared", log10 transformed). 3. Lastly, owing to our limited sample sizes and thus statistical power, we calculate 90% 314 confidence intervals in addition to 95% confidence intervals for model-averaged, standardized 315 316 coefficients. 317 318 **Results** 319 Overall distribution responses of host genera 320 Our time-averaged estimates of distribution expansion and contraction rates show patterns 321 consistent with those reported in previous studies that focused on individual time periods (Ordonez 322 & Williams, 2013; Lankau et al. 2015). For instance, between 16-7kaBP, rates of leading 323 boundary expansion are positively associated with rates of trailing boundary contraction (Fig. 2), and the latitudinal extents of core distributions expanded for the vast majority of the genera (Fig. 324 325 2). Fagus and Alnus exhibited the greatest time-averaged rates of distribution expansion, near 125m•yr⁻¹, while a similar rate of distribution contraction was observed for *Shepherdia* during the 326 single time period for which pollen data were available (12-10kaBP). 327

329	Facilitated distribution expansion
330	We found strong support for FDE ₁ : among EM host genera, host receptivity emerged as a strong,
331	positive predictor of leading-boundary expansion (Table 1), appearing in all candidate models
332	(Table S4), and on its own accounting for 44% of the variation in rates of leading-boundary
333	expansion (Fig. S3; Table S4). The AIC _C -best model included host receptivity, seed mass, and
334	cold sensitivity (Table S4), and accounted for 75% of the variation in the rate of leading-boundary
335	expansion. The most parsimonious model within 2 AIC _C units of the AIC _C -best model included
336	host receptivity and seed mass, and accounted for 62% of the variation in the rate of leading-
337	boundary expansion (Fig. 3; Table S4). Like host promiscuity, seed mass gained strong support as
338	a predictor of leading boundary expansion rate: the 95% confidence interval for its model-
339	averaged coefficient excluded zero, and its relative variable importance was 0.862 (Table 1).
340	
341	We found no support for FDE ₂ : rates of leading boundary distribution expansion were not faster
342	among AM hosts compared to EM hosts, and correspondingly, mycorrhizal type did not emerge as
343	an important predictor in the multi-model inference analyses (Table 1). Rather, on average, EM
344	hosts exhibited marginally faster rates of expansion than AM hosts, when considered in isolation
345	from other factors (means \pm SE: $76.2 \pm 10.47 \text{m} \cdot \text{yr}^{-1}$ for EM plant genera and $46.7 \pm 13.16 \text{m} \cdot \text{yr}^{-1}$
346	among AM plant genera; Fig. S4a). Indeed, mycorrhizal type was the sole predictor in the AIC _C -
347	best model (Table S4), with an effect opposite to that predicted by the FDE. Mycorrhizal type also
348	exhibited a modest effect size (0.34), though the 95% confidence interval for its coefficient
349	overlapped zero (Table 1). The null (no predictor) model was within 2 AIC _C units of the AIC _C -
350	best model, and should therefore be considered the most parsimonious, plausible model, given the
351	data.
352	
353	Environmental buffering
354	We found limited support for EB ₁ : mycorrhizal type was included in the AIC _C -best model along
355	with climate velocity and cold sensitivity (Table S5), which together accounted for 33% of the
356	variation in trailing boundary contraction rates among host genera. However, on average, AM and
357	EM hosts exhibited similar rates of distribution contraction when considered in isolation from
358	other factors (Fig. S4b). Furthermore, our model averaging analysis identified climate velocity as
359	the sole strong predictor (Table 2). Nevertheless, mycorrhizal type and cold sensitivity gain some

360 support as potential predictors, as their 95% confidence intervals for their standardized coefficients 361 only slightly overlapped zero, and their relative variable importance values were greater than 0.4 362 (Table 2). 363 364 We found no support for EB₂: host receptivity was not a predictor of the rates of distribution 365 contraction at trailing boundaries for EM host genera (Table 2), nor was any other variable. 366 367 Sensitivity analyses 368 The results of all sensitivity analyses for tests of predictions associated with the FDE and EB 369 hypotheses are presented in Tables S8-S11 and Figures S5-S8. The tables present the details of 370 the model selection and model averaging results for each of the hypotheses, and the figures 371 visually summarize the model averaging outcomes. Collectively, these reveal the following: 372 (i) Support for host receptivity as a predictor of distribution expansion rates among EM host 373 genera (FDE₁) depends to some degree on the measure of host receptivity used. Specifically, 374 support is strongest when using EM fungal richness per host and EM fungal richness as measures 375 of receptivity, and weakest when using the number of EM fungal species shared with at least one 376 other host genus in the present study (Fig. S5). 377 (ii) Support for host receptivity as a predictor of distribution expansion rates among EM host 378 genera (FDE₁) is strongest when analysing time periods associated with maximum sample size 379 (i.e. 13 EM host genera versus 11 genera; Fig. S5). 380 (iii) Seed mass has a consistently negative effect on distribution expansion rates among EM host 381 genera (FDE₁) regardless of time period analysed, but its importance depends in part on the 382 measure of host receptivity included in the models, and on the time period analysed (Fig. S5). 383 (iv) Among the analyses with the greatest sample size (N = 23) and thus greatest statistical power, 384 mycorrhizal type exhibits the opposite effect to that predicted by FDE₂: model averaged 385 coefficients indicate a positive effect of EM associations on the rates of leading boundary 386 distribution expansion (Fig. S6), though most confidence intervals for coefficients encompassed 387 zero. 388 (v) Support for climate velocity as a predictor of distribution contraction rates among EM and AM 389 host genera (EB₁) is relatively consistent and strong among analyses (Fig. S7).

390 (vi) Mycorrhizal type has a consistently negative effect on distribution contraction rates among 391 EM and AM host genera (EB₁), which reflects slower contraction rates among EM hosts compared 392 to AM hosts, but the strength of effect varies among time period analysed (Fig. S7). 393 394 Discussion 395 A long-standing challenge in ecology and biogeography is to identify the traits and processes that 396 moderate the responses of taxon distributions to environmental changes. We addressed this 397 challenge here using estimates of post-glacial (16-7kaBP) distribution expansion and contraction 398 rates among woody North American plant genera. We tested hypotheses that propose roles for 399 biotic interactions, specifically belowground interactions with mycorrhizal fungi, as determinants 400 of range responses. We also simultaneously evaluated the influences of mycorrhizal fungi, climate 401 velocity and key traits including seed size, maximum height, cold sensitivity, and shade tolerance. 402 Despite unavoidable constraints of limited sample size and data resolution (e.g. pollen and trait 403 data resolved only to genus), we found compelling evidence that (i) interactions with mycorrhizal 404 fungi and seed mass moderated leading boundary distribution responses to geohistorical climate 405 change, and (ii) climate velocity had a detectable influence on trailing boundary contraction rates 406 only, when analysing all 23 tree genera. 407 408 Facilitated distribution expansion 409 Using multi-model inference and model averaging, we found support for the facilitated 410 distribution expansion hypothesis (prediction FDE₁). This support was expressed by a positive 411 effect of increasing receptivity towards EM fungi on the distribution expansion rates of EM host 412 genera at leading (northward) boundaries. In other words, tree genera that can form associations 413 with a greater richness of EM fungal taxa tended to expand their distributions poleward more 414 rapidly than more specialized EM host genera. To our knowledge, this is a novel finding that is 415 consistent with positive plant-soil feedbacks in EM associations (Bennett et al. 2017), the 416 tendency for EM fungal mycelial networks to generate positive outcomes for hosts (van der 417 Heijden and Horton, 2009), and the potential for EM fungi to assist in plant establishment and

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2014).

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survival outside of their current range (e.g. Reithmeyer and Kernaghan, 2013; Nuñez and Dickie,

421 Consistent with the findings of Lankau et al. (2015), we found no support for prediction FDE₂, i.e. 422 that due to their more generalist habit overall, AM hosts should exhibit more rapid distribution 423 expansion at leading boundaries compared to EM host genera. Rather, we found that rates of 424 leading boundary distribution expansion were similar among AM and EM hosts (Fig. S4). 425 Perhaps, as recently suggested (Põlme et al. 2017), receptivity is not as different among AM and 426 EM hosts as traditionally thought. Alternatively, abiotic and biotic features of receiving 427 landscapes may have diminished any advantage afforded to AM hosts by their generalist habit. 428 Specifically, relative to AM host genera, EM host genera were prevalent in regions proximate to 429 retreating ice sheets (Williams et al., 2004) (Fig. 4), and we hypothesize that several features of 430 recently deglaciated landscapes may have facilitated expansion among EM hosts relative to AM 431 hosts. First, EM fungi are highly diverse in dwarf shrub-, herb-, and forb-dominated tundra 432 ecosystems (Timling et al., 2014) and associate with widely dispersed Arctic plants, including 433 Betula nana, Bistorta vivipara, Dryas integrifolia, and Salix arctica (Timling et al., 2012). These provide potential sources of fungal inoculum for EM hosts migrating beyond the present tree line 434 435 (e.g. Picea mariana, black spruce; Reithmeier & Kernaghan, 2013), effectively "priming" the 436 landscape for colonization by EM trees. In contrast, AM fungi display low diversity (Davison et 437 al., 2015) and lower root colonisation (Soudzilovskaia et al., 2015) in such ecosystems. Second, 438 nitrogen limitation increases with latitude (Gill & Finzi, 2016), being particularly acute in post-439 glacial environments (Lambers et al., 2008), and whereas both EM and AM fungi can scavenge 440 mineralizable forms of N (ammonium and nitrate) several species of EM fungi are also able to 441 mine nitrogen from organic molecules (Read & Perez-Moreno, 2003; Lambers et al., 2008). Third, CO₂ concentrations rose by 40% from approximately 190 to 265 ppmv between 18kaBP and 442 443 7kaBP (Shakun et al., 2012), and relative to AM hosts, EM hosts are better able to take advantage 444 of such increases, especially under nitrogen-limiting conditions (Terrer et al., 2016). Collectively, 445 these advantages will be accentuated once host populations are established, as forests dominated 446 by EM trees tend to facilitate conspecific seedlings, at least over small spatial scales, whereas AM 447 seedlings typically experience conspecific inhibition (Dickie et al., 2014; Bennett et al., 2017). In 448 sum, although distribution expansion among AM hosts may have been facilitated by a generalist 449 habit towards AM fungi, distribution expansion among EM hosts could have been facilitated by 450 landscapes that were both biotically and abiotically favourable.

452	Environmental buffering
453	A wide variety of experimental work supports the importance of mutualists in providing hosts with
454	resilience to changing climates, and for mycorrhizas there is evidence that EM fungi are more
455	likely to provide such benefits to their hosts than AM fungi (e.g. van der Heijden and Horton,
456	2009; Lankau et al., 2015). However, counter to Lankau et al. (2015), our tests of EB1 did not
457	support mycorrhizal type as an important factor in moderating postglacial distribution contraction
458	among tree genera. We note that mycorrhizal type was included in the AIC _C -best model, with EM
459	hosts contracting more slowly than AM hosts, and that model averaged coefficients consistently
460	indicated more rapid contraction rates among AM than EM hosts. Nevertheless, only climate
461	velocity gained strong support as a predictor of distribution contraction.
462	
463	Much of the support for mycorrhizas being associated with environmental buffering comes from
464	the literature on EM hosts and fungi (Selosse et al., 2006; van der Heijden and Horton, 2009;
465	Simard et al, 2012). Hence, in EB ₂ , we had predicted that host receptivity would be an important
466	factor for EM host genera by enabling access to a wide array of fungi and hence a wider potential
467	range of functions. We found no support for this prediction. Recent research suggests that
468	individual fungal species may be associated with the provision of host drought resilience (Gehring
469	et al., 2017), hence the ability to associate with specific mutualist species, rather than a diverse
470	community, may be more important in the south of the distribution during climate warming.
471	
472	Plant traits
473	Due to pollen data being limited in taxonomic resolution to the level of genera, we were required
474	to average species-level trait data across all species in each genus. This clearly has the potential to
475	reduce statistical power, particularly for the cold sensitivity and maximum height, for which most
476	of the trait variation resided at the species level (Table S3). This was less of a limitation for seed
477	mass, and indeed, we found strong evidence in support of a negative effect of seed mass on rates
478	of leading boundary distribution expansion among EM hosts. This is consistent with long-
479	standing views that dispersal limitation moderates rates of expansion of plant distributions (Clark
480	et al., 1998; Svenning et al., 2014), but contrasts with recent findings that seed size does not
481	predict climate-tracking ability among taxa, given 20 th -century climate trends (Zhu <i>et al.</i> , 2012)
482	and earlier hypotheses that animal dispersal of nuts could weaken dispersal limitations associated

483 with seed size (Johnson & Webb III, 1989). Notably, post-hoc partial correlation analyses 484 revealed that the influence of seed mass only becomes evident once host receptivity is accounted 485 for (Table S12). This could explain why the effects of seed mass have hitherto been elusive 486 (Urban et al. 2013). 487 488 With respect to the remaining plant traits, we found no compelling evidence in support of their 489 effects. The genus-wide averaging of plant trait data, combined with limited sample sizes, may 490 have precluded the detection of all but the strongest of effects (e.g. seed mass). 491 492 Climate velocity 493 In our analysis of all 23 plant taxa, climate velocity gained support as a predictor for trailing 494 boundary distribution contraction (Table 2), but not as a predictor of leading boundary distribution 495 expansion (Table 1). This was a surprising result, especially given the findings of Ordonez and 496 Williams (2013), who, using the same data as we use here, found significantly positive model-2 497 regressions between biotic velocity and climate velocity (for AM and EM host taxa together) 498 within each time period between 16 and 7kaBP (see their Figure 4). This can be attributed to 499 methodological differences: Ordonez and Williams (2013) assumed that biotic velocity should be 500 zero when climate velocity is negligible, and correspondingly, forced the model 2 regressions 501 through the origin. We opted to relax this assumption (accommodating the possibility of migration lag, for example), and our analyses yielded very different outcomes: as shown in Figure 502 503 S9, climate velocity is a significant predictor of biotic velocity in only one of the four time-504 periods: 12-10kaBP. Our sensitivity analyses are largely consistent with this finding (Figs. S5-505 S8): if we focus solely on the 12-10kaBP period, climate velocity emerges as the sole significant 506 predictor of (i) leading boundary distribution expansion rates among AM and EM taxa (prediction 507 FDE₂), (ii) trailing boundary distribution contraction among AM and EM taxa (prediction EB₁), 508 and (iii) trailing boundary distribution contraction among EM taxa (EB₂). The only prediction for 509 which climate velocity does not gain support is FDE₁. 510 511 In light of these developments, and for additional reasons outlined below, we suggest that analyses 512 based on velocities from a pool of multiple time-periods have advantages relative to inferences based on velocities from a single time period (cf. Lankau et al. 2015). Firstly, maximum rates of 513

distribution expansion and contraction occurred in different time periods for different plant genera
(Fig. S1). For instance, nine of 23 plant genera exhibited maximum rates of distribution expansion
outside of the 12-10kaBP period, and maximum rates of distribution contraction were distributed
across all four time-periods (Fig. S1). Secondly, despite the 12-10kaBP period exhibiting the most
rapid overall change in climate (Ordonez & Williams, 2013), maximum rates of climate velocity
occurred in different time periods for different genera (Fig. S1). For example, 6 of 23 plant genera
exhibited maximum rates of leading-boundary climate velocity outside of the 12-10kaBP period,
and 10 of 23 genera exhibited maximum rates of trailing-boundary climate velocity outside of the
12-10kaBP period (Fig. S1). Lastly, the number of time periods for which velocity estimates
could be calculated varied among plant genera (Table S2). By calculating for each genus a
weighted average of velocities across all time periods, we maximized data use and thus statistical
power, while simultaneously accounting for the varied precision of estimates among genera (see
above). For example, focusing solely on the 12-10kaBP period would reduce the number of tree
genera from 23 to 18. In our sensitivity analyses we explored alternative combinations of time
periods, but we place greatest credence in our main analyses for the reasons outlined above.
The second aspect of post-glacial distribution expansion, FDE ₂ , had previously been considered by
Lankau et al. (2015) using likelihood ratio based tests and a response variable that assumed a
climatic contribution to distribution expansion (climatic and biotic velocity data were combined to
derive a single response variable akin to climate pacing). In our analysis we decoupled climate
velocity from biotic velocity, and found that, across all host genera, climate velocity was not
supported as an important factor in northward distribution expansion. This was true when
considering all time periods together, and when examining each time period individually.
However, climate velocity was supported as an important predictor of distribution expansion when
the model in which expansion data for each genus was taken from the time period of fastest biotic
velocity. In support of Lankau et al. (2015) we did not find a significant effect of mycorrhizal
type on distribution expansion, although contrary to the FDE ₂ hypothesis there was weak evidence
of faster expansion of EM host genera compared to AM host genera.
For decades, ecologists have debated the relative importance of climatic and biotic controls on
species distributions and the timescales at which plant distributions are in dynamic equilibrium

with climate (Davis, 1986; Prentice *et al.*, 1991). By analysing the roles of climate and biotic factors simultaneously, we found that the importance of climate as a driver of distributional changes was context-dependent among North American tree genera. Climate velocity was the primary determinant of post-glacial distribution contraction rates at trailing boundaries, whereas biotic interactions, specifically mycorrhizal associations, and seed mass were the primary determinant of distribution expansion rates at leading boundaries. Thus, our findings indicate that inter-taxon variation in climatic sensitivity, dispersal-related plant traits, and biotic interactions – particularly mycorrhizal symbioses – acted together to modulate plant responses to the rapid climate changes accompanying the last deglaciation.



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Author contributions

- J.P. conceived the study with B.J.P.; J.P. refined the range dynamics analyses originally developed
- by A.O. and J.W.W. from the Neotoma Paleoecology Database; B.J.P. analysed and extracted
- fungal species richness data from the INSD and UNITE databases, and data on species richness
- from the USDA PLANTS database; J.P. conducted the spatial analyses to estimate cold sensitivity,
- and developed and implemented all statistical analyses; A.O. produced Figure 4; B.J.P. and J.P. co-
- led the writing of the manuscript, with substantial input from S.W.S., A.O., and J.W.W.

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- 742 Supporting Information
- **Fig. S1.** Most rapid distribution dynamics tallied among time periods.
- **Fig. S2.** Scatterplot matrix of pairwise correlations among all variables in analyses.
- **Fig. S3.** Regression of distribution expansion rate on host receptivity.
- **Fig. S4.** Stripcharts of associations between distribution dynamics and mycorrhizal status.
- **Fig. S5.** Sensitivity analyses for tests of the facilitated distribution expansion hypothesis (FDE1).
- Fig. S6. Sensitivity analyses for tests of the facilitated distribution expansion hypothesis (FDE2).
- **Fig. S7.** Sensitivity analyses for tests of the environmental buffering hypothesis (EB1).
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- **Fig. S9.** Scatterplots and model-2 regressions of biotic velocity versus climate velocity.
- **Table S1.** Summary characteristics of host plant genera.
- **Table S2.** Taxon- and time-specific biotic and climate velocities, 16-7KaBP.
- **Table S3.** Trait values for 199 North America woody plant taxa, used to derive average trait
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- **Table S6.** Model-averaging results associated with tests of the FDE predictions and the EB
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- **Table S10.** Outcomes of the all-subsets multiple regression analysis for 13 EM host genera.
- **Table S11.** Sensitivity analyses of model averaging results for tests of predictions FDE1 and
- 768 EB2.
- **Table S12.** Partial correlation analysis for leading boundary distribution expansion (LBDE)
- among 13 ectomycorrhizal (EM) host genera.
- **Methods S1.** Expanded details of specific methodological approaches.

Table 1: Model-averaging results from tests of predictions associated with the facilitated distribution expansion hypothesis (FDE).

Prediction	Dataset	Response variable	*Predictor	Standardized coefficient (95% confidence limits)	†RI
FDE ₁	13 ectomycorrhizal (EM)	Leading boundary distribution	Host receptivity	0.78 (0.378, 1.185)	1.000
	host genera ($N = 13$)	expansion rate (m/yr)	Seed mass	-0.59 (-1.070, -0.117)	0.862
			Cold sensitivity	0.45 (0.036, 0.859)	0.487
			Shade tolerance	-0.33 (-0.774, 0.119)	0.226
			Max height	0.31 (-0.163, 0.774)	0.099
			Climate velocity	-0.18 (-0.555, 0.195)	0.055
FDE ₂	13 EM & 10 arbuscular	Leading boundary distribution	Mycorrhizal type	0.34 (-0.101, 0.780)	0.473
	mycorrhizal (AM) host	expansion rate (m/yr)	Maximum height	0.26 (-0.221, 0.736)	0.285
	genera $(N=23)$		Cold sensitivity	-0.13 (-0.618, 0.349)	0.192
			Climate velocity	0.11 (-0.364, 0.584)	0.173
			Seed mass	-0.11 (-0.568, 0.346)	0.172
			Shade tolerance	0.04 (-0.452, 0.525)	0.166

^{*} Bold text indicates predictor variables whose confidence intervals for parameter estimates exclude zero, and RI > 0.60.
† Relative variable importance

779

Table 2: Model-averaging results from tests of predictions associated with the environmental buffering hypothesis (EB).

Prediction	Dataset	Response variable	*Predictor	Standardized coefficient (95% confidence limits)	†RI
EB ₁	13 EM & 10 arbuscular	Trailing boundary distribution	Climate velocity	0.46 (0.027, 0.893)	0.753
	mycorrhizal (AM) host	contraction rate (m/yr)	Cold sensitivity	-0.37 (-0.803, 0.060)	0.524
	genera $(N=23)$		Mycorrhizal type	-0.33 (-0.747, 0.094)	0.448
			Maximum height	-0.27 (-0.745, 0.201)	0.293
			Seed mass	-0.15 (-0.653, 0.348)	0.185
			Shade tolerance	0.07 (-0.394, 0.525)	0.137
EB ₂	13 ectomycorrhizal (EM)	Trailing boundary	Seed mass	-0.40 (-1.027, 0.237)	0.251
	host genera ($N = 13$)	distribution contraction rate (m/yr)	Host receptivity	0.38 (-0.234, 0.996)	0.249
			Climate velocity	0.37 (-0.263, 1.005)	0.225
			Shade tolerance	0.27 (-0.370, 0.918)	0.144
			Cold sensitivity	-0.09 (-0.793, 0.623)	0.097
			Maximum height	0.09 (-0.591, 0.776)	0.086

^{*} Bold text indicates predictor variables whose confidence intervals for parameter estimates exclude zero, and RI > 0.60.
† Relative variable importance

782	Figure legends
783	
784	Figure 1. Predicted woody plant responses during the last deglaciation in North America
785	(16 to 7 kaBP) at leading and trailing distribution boundaries according to the facilitated
786	distribution expansion (FDE) and environmental buffering (EB) hypotheses. Panels
787	display the predicted effects of ${\bf a}$. host receptivity towards EM fungi (FDE1 and EB2), and ${\bf b}$.
788	host mycorrhizal type (FDE2 and EB1), on relative velocities of distribution expansion and
789	contraction.
790	
791	Figure 2. Average rates of poleward distribution expansion and contraction for 23 North
792	American tree genera during the last deglaciation (16 to 7 kaBP). Rates of leading
793	boundary expansion versus trailing boundary contraction for core distributions are presented.
794	Points denote weighted averages calculated using one to four time periods (indicated by
795	relative size of symbols), weighted by 1/SE ² from each contributing time period (see Methods).
796	Error bars denote +/- one standard error. Genera falling above the dashed 1:1 line exhibited
797	overall expansion of latitudinal extent between 16 and 7 kaBP. The overall association
798	between the leading- and trailing-boundary rates is positive (Spearman $r = 0.38$, $P = 0.07$) and
799	strong if the outlier genus Cephalanthus is excluded ($r = 0.57$, $P = 0.007$).
800	
801	Figure 3. Predictors of leading boundary distribution expansion rates for 13 North
802	American tree genera during the last deglaciation. Conditional partial regression plot of the
803	most parsimonious, plausible model for leading boundary distribution expansion among 13 EM
804	host genera. The model included host receptivity (a) and seed mass (b) as predictors. Hollow
805	black circles denote individual genus observations, solid black lines indicate partial regression
806	lines, and grey shading encompasses the 95% confidence bands.
807	
808	Figure 4. Spatial distribution of the richness of North American tree genera during the
809	last deglaciation based on their mycorrhizal type. Genus richness patterns (colour scale)
810	between 16 and 7 thousand years before present (ka BP) among tree genera, for 13
811	ectomycorrhizal (EM) (right column) and 10 arbuscular mycorrhizal (AM) (left column) host
812	genera. Genus richness in each grid cell was calculated by summing the number of
813	overlapping core distributions. Ice sheet extents (grey) from Williams et al. (2004); modern
814	coastlines are shown for all time periods. Distributions could not be estimated for areas west
815	of the Rockies in the United States (see Materials & Methods).

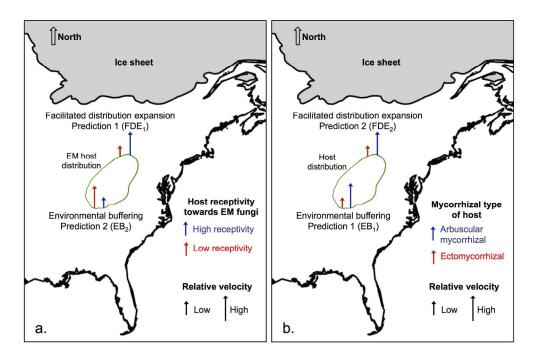


Figure 1. Predicted woody plant responses during the last deglaciation in North America (16 to 7 kaBP) at leading and trailing distribution boundaries according to the facilitated distribution expansion (FDE) and environmental buffering (EB) hypotheses. Panels display the predicted effects of a. host receptivity towards EM fungi (FDE $_1$ and EB $_2$), and b. host mycorrhizal type (FDE $_2$ and EB $_1$), on relative velocities of distribution expansion and contraction.

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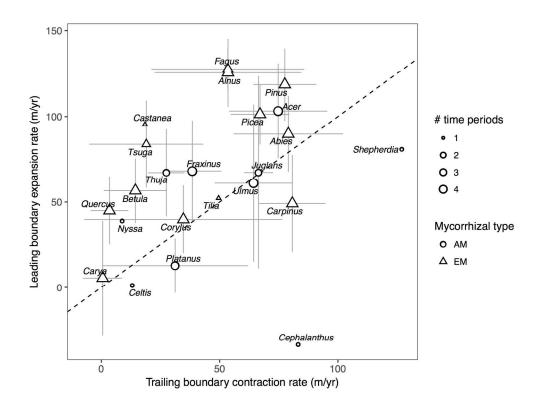


Figure 2. Average rates of poleward distribution expansion and contraction for 23 North American tree genera during the last deglaciation (16 to 7 kaBP). Rates of leading boundary expansion versus trailing boundary contraction for core distributions are presented. Points denote weighted averages calculated using one to four time periods (indicated by relative size of symbols), weighted by $1/SE^2$ from each contributing time period (see Methods). Error bars denote +/- one standard error. Genera falling above the dashed 1:1 line exhibited overall expansion of latitudinal extent between 16 and 7 kaBP. The overall association between the leading- and trailing-boundary rates is positive (Spearman r = 0.38, P = 0.07) and strong if the outlier genus *Cephalanthus* is excluded (r = 0.57, P = 0.007).

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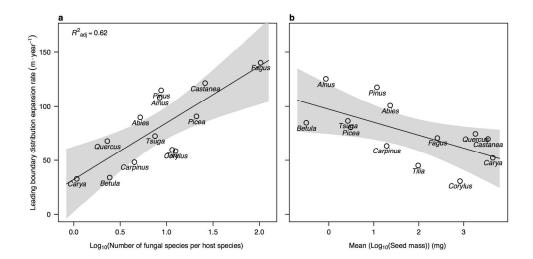


Figure 3. Predictors of leading boundary distribution expansion rates for 13 North American tree genera during the last deglaciation. Conditional partial regression plot of the most parsimonious, plausible model for leading boundary distribution expansion among 13 EM host genera. The model included host receptivity (a) and seed mass (b) as predictors. Hollow black circles denote individual genus observations, solid black lines indicate partial regression lines, and grey shading encompasses the 95% confidence bands.

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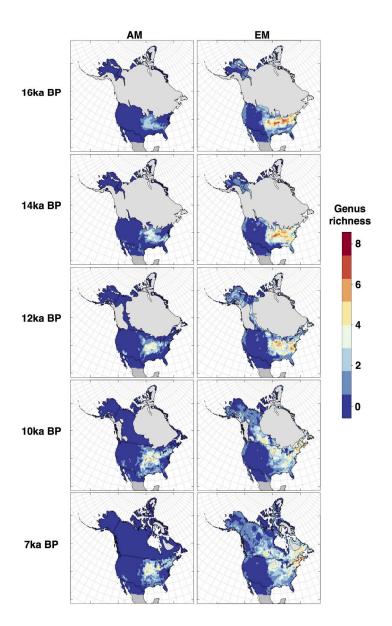


Figure 4. Spatial distribution of the richness of North American tree genera during the last deglaciation based on their mycorrhizal type. Genus richness patterns (colour scale) between 16 and 7 thousand years before present (ka BP) among tree genera, for 13 ectomycorrhizal (EM) (right column) and 10 arbuscular mycorrhizal (AM) (left column) host genera. Genus richness in each grid cell was calculated by summing the number of overlapping core distributions. Ice sheet extents (grey) from Williams et al. (2004); modern coastlines are shown for all time periods. Distributions could not be estimated for areas west of the Rockies in the United States (see Materials & Methods).

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