

# Asserting the climate benefits of the coalto-gas shift across temporal and spatial scales

Article

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# 24 Abstract

25 Reducing CO<sub>2</sub> emissions through a shift from coal to natural gas power plants is a key strategy to support 26 pathways for climate stabilization. However, methane leakage in the natural gas supply chain and emissions of a 27 variety of climate forcers call the net benefits of this transition into question. Here, we integrated a life cycle 28 inventory model with multiple global and regional emission metrics and investigated the impacts of 29 representative coal and gas power plants in China, Germany, India, and the US. We found that the coal-to-gas 30 shift is consistent with climate stabilization objectives for the next 50 to 100 years. Our finding is robust under a 31 range of leakage rates and uncertainties in emission data and metrics. It becomes conditional to the leakage rate 32 in some locations only if we employ a set of metrics that essentially focuses on short-term effects. Our case for 33 the coal-to-gas shift is stronger than previously found, reinforcing the support for coal phase-out.

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### 35 Main text

36 Under stringent climate goals, the energy system transition to 2050 is projected to involve shifting from coal to 37 natural gas power plants. Natural gas is considered to serve as a bridge fuel until less carbon intensive 38 technologies, such as renewables and carbon capture and storage, become viable for large scale implementation<sup>1</sup>. Compared to coal, natural gas releases less than half the amount of CO<sub>2</sub> upon combustion, and 39 40 gas power plants are generally more efficient than coal power plants. However, natural gas is predominantly composed of  $CH_4^2$ , a potent greenhouse gas (GHG), which can leak at various stages of the supply chain<sup>3-13</sup>. 41 42 Furthermore, combustion of coal and natural gas in power plants releases a different mix of short-lived climate pollutants (SLCPs) to the atmosphere (e.g. black carbon (BC) leading to warming; SO<sub>x</sub> and organic carbon (OC) 43 44 leading to cooling), whose impacts are region-dependent and sensitive to emission locations. These aspects have called into question the climatic advantage of natural gas over coal<sup>3,9,14-22</sup>. 45

We add a novel perspective to the coal-to-gas debate by applying recent advances in climate impact assessments, which include the multi-*metric* approach<sup>23-25</sup> recommended by the United Nations Environmental Programme (UNEP) and the Society of Environmental Toxicology and Chemistry (SETAC) Life Cycle Initiative<sup>26</sup>. The multi-metric approach designates a set of emission metrics to explicitly address short-term (a few decades) and long-term (about a century) climate impacts. Our analysis considers representative power plants in some of the most important countries in terms of global power generation, i.e. China, Germany, India, and the United States 52 (US), for which life cycle emissions of GHGs and SLCPs per unit of electricity production are derived<sup>27</sup>. We assess the climate impacts of the coal-to-gas shift using a set of global and regional emission metrics<sup>28</sup> and investigate 53 54 the dependency of the results on  $CH_4$  leakage rates, emission and impact locations, and time scales. We show 55 that the coal-to-gas shift reduces short- and long-term climate impacts under a broad range of CH<sub>4</sub> leakage rates 56 and at any emission or impact region. This conclusion is robust with respect to the uncertainties in the emission 57 inventories and metrics assessed through a Monte Carlo analysis. However, the conclusion changes when using a 58 set of metrics emphasizing very short-term outcomes, which is not in line with 50 to 100-year time scales associated with climate stabilization objectives of the Paris Agreement<sup>29,30</sup>, or when using the multi-basket 59 60 approach<sup>31-33</sup>, which implicitly neglects the contribution of  $CO_2$  to short-term impacts (particularly important for 61 coal).

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### 63 Coal-to-gas debate

More than three quarters of global total primary energy has been supplied by fossil fuels, including coal and 64 65 natural gas, for a long period of time<sup>34</sup>. The late 1980s saw the beginning of the debate as to whether natural gas 66 should be a mid-term bridge fuel to substitute coal temporarily along the long-term pathway for decarbonization<sup>35,36</sup>. At that time, CH<sub>4</sub> leakage was estimated to be low. However, potentially larger leakage was 67 already a concern<sup>37-39</sup>, leading to several studies that calculated break-even leakage rates above which the 68 climate impacts of natural gas surpass those of coal (or oil)<sup>37,40,41</sup>. The debate was elevated to a higher level 69 70 around 2010, when horizontal drilling and hydraulic fracturing (i.e. fracking) to exploit shale formations reached a 71 substantial commercial scale in the US. It was initially claimed that these unconventional sources might have significantly higher  $CH_4$  leakage than conventional sources<sup>3</sup> – however, subsequent studies showed otherwise, 72 73 especially in the US. Nevertheless, the amount of CH<sub>4</sub> leakage from natural gas plants, be it conventional or unconventional, remains uncertain<sup>3-13</sup>. Other environmental concerns also fuel the debate, regarding air 74 pollution, drinking water contamination, and induced seismic activities<sup>42-44</sup>. Further considerations lie at regional 75 and country levels<sup>45,46</sup>. 76

Previous studies on the climatic advantage of the coal-to-gas shift yield conclusions ranging from rejections<sup>3,9,15</sup> to conditional supports<sup>14,16-22</sup>. A key factor responsible for these diverging outcomes is the abovementioned large uncertainties in  $CH_4$  leakage. Top-down approaches using surface/aircraft/satellite

80 monitoring and atmospheric transport models tend to give higher estimates than those based on bottom-up 81 approaches using measurements at specific facilities or for individual equipments<sup>47</sup>. The gap in estimates is partly 82 due to difficulties in distinguishing emission sources from top-down approaches<sup>48,49</sup> and to super-emitters<sup>50</sup> that 83 are under-represented in bottom-up approaches. Additional differences come from system boundaries, plant 84 efficiencies, emission metrics, and climate forcers studied within bottom-up approaches<sup>18</sup>.

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# 86 Multi-metric approach

While comprehensive insights require climate models<sup>15,16,19,21,41,51-53</sup>, climate and environmental analyses such as 87 Life Cycle Assessment often use aggregated CO<sub>2</sub>-equivalent (CO<sub>2</sub>eq) emissions as a proxy for climate impacts<sup>54</sup>. 88 Non-CO<sub>2</sub> emissions can be aggregated into CO<sub>2</sub>eq emissions on the basis of a common metric: typically the 89 Global Warming Potential (GWP)<sup>55</sup>. GWP is defined as the ratio of the *radiative forcing integrated* over a given 90 91 time horizon (e.g. 100 years) after the emissions of a gas of interest (e.g.  $CH_4$ ) in a unit amount (e.g. 1kg) relative to that of the reference gas of CO<sub>2</sub>. GWP was initially developed for multi-gas climate policies<sup>56</sup>, introduced to 92 93 the Intergovernmental Panel on Climate Change (IPCC), and then adopted by climate policies and assessments as 94 an accessible tool to capture total climate effects, without requiring a climate model.

This metric has, however, received critique because of the underlying scientific assumptions as well as 95 implicit value judgements<sup>57</sup>, resulting in alternative metrics proposed<sup>58-63</sup>. A prominent alternative is the Global 96 97 Temperature change Potential (GTP), in which equivalency is established with respect to the *temperature change* at the *end* of the time horizon<sup>60</sup>. The choice of radiative forcing and temperature change does not strongly affect 98 the emission metric values<sup>61</sup>, but the difference between the integrated and end-point perspectives is more 99 100 fundamental. Furthermore, emission metrics are generally sensitive to the time scale, especially for GHGs and 101 SLCPs whose atmospheric lifetimes are substantially different from that of  $CO_2$ . For example, while  $CO_2$  stays in the atmosphere on centennial or even millennium time scales<sup>64</sup>,  $CH_4$  mostly disappears from the atmosphere 102 several decades after emissions<sup>55</sup>. Various stakeholders have debated whether 20- or 100-year time scales should 103 be used<sup>65</sup>. 104

105 An emerging idea is to combine multiple metrics to address both short- and long-term climate impacts 106 in parallel. However, different combining methods are proposed within the five metrics (i.e. GWP20, GWP100, 107 GTP20, GTP50, and GTP100) available in the IPCC Fifth Assessment Report (AR5)<sup>55</sup>. On one hand, the joint use of 108 GWP100 and GTP100 was recommended through a consensus building process as part of the Life Cycle Initiative under the UNEP-SETAC flagship project<sup>23-26</sup>. GWP100 and GTP100 were assigned to capture short- and long-term 109 110 climate impacts, respectively (see the discussion in Climate impact analysis). On the other hand, several previous studies adopted GWP20 and GWP100 complementarily<sup>3,9,17,22,39,66</sup>, with the intent of supplementing shorter term 111 impacts by using GWP20 in addition to GWP100 (related discussions<sup>9,14,19,21</sup>). That particular choice of metric 112 combination was further proposed in a more general context<sup>65,67</sup>. In our analysis, following the UNEP-SETAC 113 114 recommendations, we assess results on the basis of the complementary insights provided by GWP100 and 115 GTP100, but also use GWP20 and GTP20 to derive additional insights.

The multi-metric approach explained above differs from the multi-basket approach<sup>31-33</sup>, which has 116 117 been proposed for climate policies. While both approaches share concerns involving the single use of GWP100, 118 the multi-basket approach circumvents this problem differently: it separates a suite of climate forcers into 119 multiple baskets according to atmospheric lifetimes and considers multiple impacts from the baskets of climate 120 forcers (i.e. an analogue to the scheme employed for the Montreal Protocol<sup>32</sup>). In contrast, the multi-metric 121 approach does not differentiate climate forcers; rather, it applies different emission metrics to the same set of 122 climate forcers to derive multiple impacts. For example, the multi-basket approach considers  $CO_2$  only in long-123 term impacts, while the multi-metric approach accounts for CO<sub>2</sub> in both short- and long-term impacts.

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#### 125 Climate impact analysis

126 By applying GWP100 and GTP100 complementarily, we find that natural gas power plants have smaller short-127 and long-term impacts than coal power plants (Figure 1) under the CH<sub>4</sub> leakage rates documented in the life 128 cycle inventory models (see Methods). This conclusion is consistent across plant locations. Examining the impacts 129 by stages (stage 1: extraction and transport of the fuel to the power plant; stage 2: fuel combustion at the power 130 plant (see Methods and Supplementary Figure 1)), we find that stage 2 has larger short- and long-term impacts 131 than stage 1 for both coal and gas (Figure 1). In terms of the contributions from individual climate forcers, the 132 influence of CO<sub>2</sub> is dominant in both short- and long-term impacts from coal and gas (Figure 2). If we use GWP20 133 or GTP20, however, the importance of  $CO_2$  is significantly reduced, with non- $CO_2$  components like  $SO_x$  and  $NO_x$ 134 gaining more prominence. Of note, short-term cooling impacts from SO<sub>x</sub>, which has an atmospheric lifetime of 135 just days/weeks, are most visible with GWP20. In contrast, short-term cooling impacts from  $NO_x$  are most evident with GTP20 because of the decadal time scales associated with the  $CH_4$  decrease in response to  $NO_x$ 

137 emissions<sup>68</sup>.

138 We then assess the influence of larger CH₄ leakage. With leakage rates varied up to 9%, the benefits of 139 the coal-to-gas shift hold with the use of GWP100 and GTP100 (Figure 3): natural gas power plants have smaller 140 short- and long-term impacts than coal power plants. An exception are the results for China at the leakage rate of 141 9%, in which impacts from the gas plant computed with GWP100 become almost equivalent to those from the 142 coal plant. Results from China and India are more sensitive to the changes in CH<sub>4</sub> leakage than those from 143 Germany and the US, but the outcome can be reversed at the high leakage rate only in China mainly because of 144 the higher efficiency of the representative coal plant in China than that in India (see Methods). This exceptional 145 finding comes, however, with limited confidence, given the associated uncertainty ranges quantified by the 146 Monte Carlo analysis (see Uncertainty analysis section in Methods). Note that emission data contribute more 147 uncertainties than emission metrics (Supplementary Figures 2 and 3). We further tested the robustness of the results to additional factors in emission metrics, such as inclusion of climate-carbon feedbacks in metric values<sup>69</sup>, 148 149 potentially larger SO<sub>x</sub> metrics accounting for effects other than the direct effects<sup>70</sup>, and higher CH<sub>4</sub> metrics considering the effects from the shortwave forcing proposed recently<sup>71</sup> (see Emission metrics section in 150 151 Methods; Supplementary Figure 4). Our conclusions remain valid under this variety of assumptions.

However, conclusions change substantially if we look at the results with GWP20. As reported by some previous studies, short-term impacts of natural gas are less than those of coal only under certain conditions (i.e. with leakage rates below 3%, 9%, 5%, and 5% in China, Germany, the US, and India, respectively) (Figure 3). The main reason is that GWP20 emphasizes the impacts from  $CH_4$  relative to those from other climate forcers, increasing the short-term impacts of gas plants at high leakage rates. This explains the more conditional outcomes from previous studies<sup>14,16-22</sup> using GWP20 to address the climate benefits of the coal-to-gas shift.

In general, the commonly used combination of GWP20 and GWP100 is not adequate in addressing long-term climate stabilization as called for by the Paris Agreement<sup>72</sup>. Our argument rests on the premise that it is more appropriate to consider the *end point* time horizon as built in the GTP concept, which is theoretically more suited for cost-effective climate stabilization in the United Nations Framework Convention on Climate Change (UNFCCC)<sup>73</sup>. Whereas the *integrated* time horizon in the GWP concept does not relate closely to climate stabilization, a correspondence can be made between the time horizons of GWP and GTP. GWP100 numerically 164 falls between GTP20 and GTP40, depending on the climate forcer<sup>74</sup>, which indicates that GWP100 implicitly 165 relates temperature impacts after two to four decades. Thus, this correspondence points to a short-term 166 emphasis inherent to GWP100. The GWP-GTP relationship further reveals that GWP20 implies very short-term 167 climate impacts. Thus, the combined use of GWP20 and GWP100 is not consistent with the climate stabilization 168 objectives requiring approximately 50 to 100 years to be achieved, although the choice of GWP20 and GWP100 169 may reflect the practical limitation that only GWP values were provided before the publication of the IPCC AR5. 170 By comparison, we argue that the combined use of GWP100 and GTP100 jointly covers short-term (a few 171 decades) and long-term (about a century) effects from the end-point perspective of climate stabilization. It 172 should be noted that potential high-risk impacts (e.g. tipping points via high levels of very short-term forcing) 173 cannot be captured by this combination of metrics, requiring GWP20 and GTP20 additionally. However, using 174 metrics representing only short-term perspectives implicitly disregards the fundamental long-term nature of climate change mainly driven by  $CO_2$  emissions<sup>75</sup>. 175

176 An important difference was found in the assessment of short-term impacts between the multi-metric 177 and multi-basket approaches (Supplementary Figure 5). The multi-basket approach shows substantially smaller 178 short-term impacts from coal than the multi-metric approach. This is because the multi-basket approach does 179 not include CO<sub>2</sub> in short-term impacts, reducing the short-term impacts from more CO<sub>2</sub>-dominated coal plants. 180 On the other hand, long-term impacts do not significantly differ between the two approaches. Our results highlight a crucial role of CO<sub>2</sub> in determining short-term impacts, which is not captured by the multi-basket 181 182 approach. Short-term impacts derived from the multi-basket approach cannot be interpreted as total short-term 183 impacts if applied to climate impact assessments.

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# 185 Regional dimensions

Emissions of SLCPs, which are not well-mixed in the atmosphere (excluding  $CH_4$ ), can result in regional impacts that differ from the global average and depend on regions where they are emitted<sup>76</sup>.  $CH_4$  itself is a well-mixed gas, but it leads to formation of  $O_3$ , in the presence of precursors, which can generate spatially heterogeneous impacts<sup>77</sup>. The GWP and GTP values used in our preceding analysis (Figures 1 to 3) account for emission regions but consider impacts globally, which we term as "regional-global" metrics. To disentangle regional influences, we conduct sensitivity analyses using i) "global-global" metrics, which are estimated for global emissions and global

impacts, and ii) "regional-regional" metrics, which are calculated for specific regions of emissions and impacts. The global-global metrics are conceptually similar to the metrics in the IPCC (e.g. Table 8.A.1 of AR5) in terms of the assumptions for emission and impact locations. Likewise, the regional-regional metrics are similar to the Regional Temperature change Potential (RTP)<sup>28,78</sup>. Due to data availability, the sensitivity analysis uses only GTP20 and its regional variations.

197 By comparing the results from regional-regional metrics with those from regional-global metrics, we 198 illuminated the significance of accounting for impact regions. The differences were largest for the coal plants in 199 China and India (Figure 4). In both cases, short-term impacts are largest in the latitudinal band of 90°S – 28°S and 200 smallest in  $60^{\circ}N - 90^{\circ}N$ . The range of short-term impacts can be attributed to the impacts from SO<sub>x</sub> and NO<sub>y</sub>, 201 which vary across latitudinal bands (Supplementary Figures 6 to 8). Also, we show the significance of accounting 202 for emission regions by comparing the results from global-global metrics with those from regional-global metrics. 203 The difference was largest for the coal plant in India, which is caused by the short-term impacts from NO<sub>x</sub>. 204 Overall, we identified influences of emission and impact regions on GTP20-based impacts. However, the benefits 205 of the coal-to-gas shift are not affected by the regional scale of the analysis, neither in terms of the emission 206 region nor the impact area, although further analysis is required to understand regional dimensions more 207 comprehensively.

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#### 209 Conclusions

210 The UNEP-SETAC multi-metric approach jointly using GWP100 and GTP100 shows that the coal-to-gas energy 211 transition is consistent with climate stabilization objectives at various CH<sub>4</sub> leakage rates and at any location 212 considered (summarized in Table 1). This finding is different from previous findings based on GWP20 that are 213 conditional on CH<sub>4</sub> leakage rates. Whereas it is generally assumed that complementing GWP100 with GWP20 214 covers relevant time scales to assess the impacts from a variety of climate forcers, we argue that the 215 complementary use of GWP100 and GTP100 better aligns with century-long time scales in the end-point climate 216 stabilization perspective, while also addressing short time scales. Ways of choosing and applying metrics have a 217 major influence on the interpretation of climate assessment outcomes, underlining the importance for a clear 218 understanding and critical reflection on the meaning of emission metrics used, including the heterogeneities of 219 temporal and spatial responses to different climate forcers at play.

220 Our findings assert the climate benefits of the coal-to-gas shift and reinforce the case for phasing out coal power plants<sup>79-82</sup>. There are, however, other factors to consider for the coal-to-gas shift; for example, air 221 quality can be evaluated together with climate impacts<sup>83</sup>, which can probably strengthen the case for the coal-to-222 223 gas shift. On the other hand, prioritizing the coal-to-gas shift over other mitigation measures may argue against 224 the shift. Several studies caution about potential side-effects that an expansion of natural gas may delay the 225 deployment of less carbon intensive technologies such as renewables, representing carbon lock-in from fossil fuel infrastructure, and thereby postponing the transition to a decarbonized society<sup>51-53,84-86</sup>. Furthermore, more 226 227 detailed datasets could be considered, uncovering spatially-resolved variability associated with different 228 components of the supply chains and trade within and across nations.

Finally, metrics are emerging as a key issue in the context of the Paris Agreement<sup>30,63,87</sup>. Current ways of applying emission metrics vary across communities. Although metrics should in principle be chosen to best meet their application purpose<sup>57</sup>, more consistency in metric usage can be useful in light of the Paris Agreement objectives and implementations. Better alignment of metric usage among scientists and decision makers can be achieved through joint engagement involving broad and interdisciplinary communities.

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#### 435 Methods

436 Overview of emission data

437 Life cycle emissions of GHGs and SLCPs from coal and natural gas power plants are produced using the ecoinvent

438 database version 3.4<sup>27,88,89</sup> (Supplementary Table 1). We chose representative power plants in China, Germany,

the US, and India and mapped direct and indirect emissions along the full supply chain and during power plant

440 operation. A process flow diagram of the value chains for coal and gas plants is provided in Supplementary Figure

441 1, highlighting main stages and emission sources. Life cycle emissions are aggregated in two major stages.

Stage 1: direct and indirect emissions to deliver the fuel to the power plant, including mining, extraction,
 processing, compression, storage, and transport systems

• Stage 2: fuel combustion at the power plant and minor emissions due to the production and supply of the commodities and chemicals used to run the power plant and disposal of combustion ashes to landfill

Power plants are representative of averaged conditions for specific technologies, conversion efficiencies, fuels, and emission factors in the respective countries. The database provides emission inventories for coal and gas plants in 31 sub-regions in China, 13 in India, seven in the US and one in Germany. We compute the average figures considering all sub-regions in each country. Further details in the power plants are found in Coal and natural gas power plants section. Uncertainties in emission factors and variabilities of power plant efficiencies are shown in Supplementary Tables 2 and 3, respectively, and are the basis for the Monte Carlo analysis (see Uncertainty analysis section).

A suite of components including SLCPs is considered in our analysis. Emissions of  $CO_2$ ,  $CH_4$ ,  $N_2O$ , CO, NO<sub>x</sub>, VOC, and SO<sub>x</sub> are directly derived from the ecoinvent database.  $CH_4$  emissions are varied in our analysis in terms of leakage rates up to 9% (see  $CH_4$  leakage section). For BC and OC emissions, we complemented the database with related estimates gathered from the literature since ecoinvent only reports the emissions of particular matter (PM) (see BC and OC emissions section).

In line with the Life Cycle Assessment methodology, our study assumes that all emissions occur instantaneously; we analyze *pulse* emissions without accounting for their temporal distribution given by plant lifetimes or the periods of plant operations. An inclusion of temporally distributed emissions would offer more realistic insights; however, emission metrics we employed are based on fixed time horizons (e.g. 100 years) and are not directly designed to deal with *sustained* emissions occurring at different points in time<sup>60</sup>, although it is possible to apply related interpretations<sup>90,91</sup>.

464

# 465 <u>Coal and natural gas power plants</u>

466 Electricity from coal is produced from average hard coal power plants (ecoinvent activity name: "electricity 467 production, hard coal"). Hard coal includes anthracite, coking coal, and other bituminous coal. Average hard coal 468 requirements per unit of electricity produced are 0.493 kg/kWh in China, 0.402 kg/kWh in Germany, 0.458 469 kg/kWh in the US, and 0.733 kg/kWh in India. Hard coal supply considers underground coal mines in the 470 respective countries, except for India, whose coals are imported from the average global market. Hard coal 471 emission inventories include all emissions from mining processes to extract coal from the ground and all the 472 associated upstream emissions from inputs, infrastructure, and energy requirements for mine construction and 473 operation, coal preparation, and gas leakage as well as the country-specific transportation systems. Coal energy content is 22.8 MJ/kg China, 24.0 MJ/kg in Germany, 24.8 MJ/kg in the US, and 19.3 MJ/kg in India<sup>88</sup> 474 475 (Supplementary Table 3). Additional details on the selected processes and sources for emissions are available in refs. 27,88,89. 476

477 Electricity from natural gas is produced from combined cycle power plants, without associated heat co-478 generation (ecoinvent activity name: "electricity production, natural gas, combined cycle power plant"). Average natural gas requirements per unit of electricity produced are 0.289 m<sup>3</sup>/kWh in China, 0.164 m<sup>3</sup>/kWh in Germany, 479 0.170 m<sup>3</sup>/kWh in the US, and 0.287 m<sup>3</sup>/kWh in India. Natural gas market in Germany accounts for internal 480 481 production on dedicated onshore gas fields (8%), in addition to imports from the Netherlands (21%), Norway 482 (32%), and Russia (38%). Natural gas market in the US accounts for internal production in dedicated onshore gas 483 fields (70%) and on-shore combined oil and gas production (30%). The natural gas availability in China and India 484 considers the supply from the average global market of natural gas, which includes imports (3%) from several 485 countries (e.g. Nigeria, Germany, Algeria, the Netherlands, Norway, and Russia), production in dedicated onshore

gas fields (56%), both on- and off-shore combined production of oil and gas (29%), and liquefied natural gas (LNG) (12%). Emission inventories include materials, infrastructure and energy requirements for gas field construction and operation, natural gas processing, sweetening, drying, and all upstream activities as well as gas leakage. Natural gas energy content is 39 MJ/m<sup>3</sup> in all four countries<sup>88</sup> (Supplementary Table 3). In the case of LNG, impacts related to liquefaction, storage, shipping, and regasification are also included in the emission inventories. Energy requirements for compressor stations and gas leakage as well as the construction and operation of pipeline infrastructure for transport of natural gas are specifically considered for different countries.

493 Furthermore, we assess the emissions from liquefaction and regasification associated with LNG. 494 Emission inventories from natural gas and LNG power plants are compared in Supplementary Table 4 (stage 1 495 only). In the ecoinvent database, the LNG supply for the plant in Germany is from Algeria, while the plants in 496 China, the US, and India rely on the LNG supply from Middle East and the rest of the world. Consequently, 497 emissions from the LNG plant in Germany are considerably smaller than those in the other locations. However, 498 the difference in the climate impacts between natural gas and LNG plants (Supplementary Figure 9) is not 499 substantial because emissions from stage 2 are more important in magnitude than those from stage 1, 500 confirming the small contribution of liquefaction and regasification to the total value chain impacts<sup>66</sup>.

501

### 502 BC and OC emissions

503 Emission factors for BC and OC are calculated using different approaches for stage 1 (and auxiliary processes in 504 stage 2) and the rest of stage 2 (i.e. direct emissions from fuel combustion at the plant). BC and OC emissions 505 from the former are based on the amount of life cycle emissions of PM lower than 10  $\mu$ m<sup>92</sup>. Emissions from the 506 latter are guantified using plant-specific emission factors. For China and India, BC and OC emissions from the coal 507 plants are 0.077 g/kg<sub>coal</sub> and 0.254 g/kg<sub>coal</sub>, respectively, and OC emissions from the gas plants are 0.015 g/kg<sub>eas</sub> (where no BC emissions occur)<sup>93</sup>. For Germany and the US, BC and OC emission factors from the coal plants are 508 509 0.029 g/kg<sub>coal</sub> and 0.015 g/kg<sub>coal</sub>, respectively, and those from the gas plants are 0.0084 g/kg<sub>gas</sub> and 0.092 g/kg<sub>gas</sub>, respectively<sup>94,95</sup>. 510

511

512 <u>CH<sub>4</sub> leakage</u>

513 We define CH<sub>4</sub> leakage as the total CH<sub>4</sub> emissions from the natural gas supply chain, including unintended

514 fugitive releases and intended vented releases, although the definition varies across literature<sup>12</sup>. It is widely recognized that CH₄ leakage rates are uncertain<sup>3-13</sup>. Our analysis uses a range of leakage rates that cover most of 515 reported values. We do not analyze extremely high leakage rates (i.e. super-emitters<sup>50</sup>) since we deal with 516 517 representative or "average" power plants of four different countries. The 2017 World Energy Outlook from the International Energy Agency reports a global average leakage rate of 1.7%<sup>12</sup>. A recent synthesis work gives a 518 leakage estimate of 2.3% for the US (95% confidence interval of 2.0-2.7%)<sup>13</sup>. CH<sub>4</sub> measurements and inventory 519 520 data are concentrated in the US, leaving the leakage estimates in the other parts of the world more uncertain. 521 Leakage rates outside of the US could be high due to less regulatory oversights on environmental issues among 522 other factors.

The CH<sub>4</sub> leakage rates directly obtained from the ecoinvent database are approximately 1% (i.e. 0.62%, 0.79%, 1.23%, and 0.62% in China, Germany, the US, and India, respectively). Due to the alternative references used in the ecoinvent database, these figures are lower than average estimates introduced above. In the analysis, we vary the leakage rate up to 9% at each plant location to cover most leakage estimates in the literature<sup>66</sup>. Climate impacts are computed for leakage rates from 2% up to 9%, with 1% progressive increment. Emissions of other gases may also be larger under higher CH<sub>4</sub> leakage (e.g. venting releases) – however, we keep other emissions constant in varying the leakage rate due to the scarcity of data and single out the CH<sub>4</sub> leakage effect.

530

#### 531 Emission metrics

Metric values are based on a previous study<sup>28</sup> that used radiative forcing calculations from the Task Force on 532 533 Hemispheric Transport of Air Pollution Source-Receptor global chemical transport models<sup>96,97</sup>, except for N<sub>2</sub>O 534 metric values directly adopted from the IPCC AR5 (Supplementary Tables 5 and 6). Uncertainties in emission 535 metrics considered in this study represent the spreads of model responses to the emissions of SLCPs. Uncertainties associated with the responses to the emissions of long-lived gases (CO<sub>2</sub> and N<sub>2</sub>O) are reported<sup>64,98</sup> 536 537 but not included in our analysis. The CH<sub>4</sub> metric values are scaled to be consistent with the corresponding AR5 538 values, that is, the long-term ozone contribution is increased to 50% of the CH<sub>4</sub>-only part. We further modified the values of all CH<sub>4</sub> metric (including RTP20) to account for the CO<sub>2</sub> production from CH<sub>4</sub> oxidation<sup>99</sup>. The CH<sub>4</sub> 539 540 metrics used here thus correspond to those for "CH₄ of fossil origin" in Table 8.A.1 of the IPCC AR5, although the 541 values are slightly different. The metric values used here are contingent on various assumptions. Below we 542 discuss three main underlying assumptions and their implications to the results.

First, metric values used in our analysis do not fully account for climate-carbon feedbacks<sup>100</sup>. Like the 543 544 standard approach in Table 8.A.1 of the IPCC AR5, climate-carbon feedbacks are included only in the 545 denominators of metrics (i.e. the CO<sub>2</sub> emission parts). We provide an alternative set of metric values fully 546 accounting for climate-carbon feedbacks (i.e. both in the denominators and numerators of metrics) in 547 Supplementary Tables 7 and 8, which corresponds to Table 8.SM.15 of AR5. We calculated these metric values by combining the outcomes of previous studies<sup>28,69</sup>. Note that it was recently reported that AR5 metric values fully 548 549 accounting for climate-carbon feedbacks need downward correction because of the treatment of the additional CO<sub>2</sub> released from climate-carbon feedbacks in the metric numerators<sup>69</sup>. Our metric calculations are based on 550 551 the corrected approach. With the use of metric values fully including climate-carbon feedbacks, the short-term 552 climate benefits of the coal-to-gas shift (based on GWP100) become slightly marginalized (Supplementary Figure 553 4b). But such changes are not large enough to affect the overall results summarized in Table 1.

Second, our metric calculation approach accounts for only the direct effects of aerosols. Recent studies have attempted to incorporate indirect effects, semi-direct effects, and snow-albedo effects<sup>70</sup>, but values are available only for two emission regions. The SO<sub>x</sub> metric values from these studies are approximately twice larger than those used here. Assuming that the values of all SO<sub>x</sub> metrics accounting for other effects are twice as large as those used in our analysis, the short-term climate benefits of the coal-to-gas shift could be significantly reduced (Supplementary Figure 4c). The break-even leakage rate of the short-term impacts in China might shift from 9% to 6%, even though this emerges only under a speculative assumption.

Third, a revision of GWP100 for  $CH_4$  (i.e. 32), approximately 14% higher than the AR5 estimate of 28, was proposed recently<sup>71</sup>. This upward revision is due to the shortwave forcing that were not considered in previous radiative transfer calculations. This upward adjustment can decrease the gain in the short-term climate impacts from the coal-to-gas shift (Supplementary Figure 4d) but does not affect the overall outcome in Table 1.

565

#### 566 <u>Uncertainty analysis</u>

The Monte Carlo analysis considers two major strands of uncertainties, those in emission data and those in emission metrics. Emission data have two further sources of uncertainties: emission factors and plant efficiencies. First, uncertainties in emission factors are derived from six semi-quantitative indices describing

570 reliability, completeness, temporal correlation, geographical correlation, technology, and a factor related to the 571 intrinsic measurement uncertainty. Second, uncertainties in plant efficiencies are the variabilities of efficiencies 572 from all power plants with the same technology in different sub-regions of each country (Supplementary Table 573 3). Then, the six uncertainty aspects of emission factors and the variabilities of plant efficiencies are combined to 574 yield the uncertainties in emission data considered in our analysis (Supplementary Table 2). Uncertainties in 575 emission metrics represent the diverse nature of models used to calculate emission metrics (see Emission metrics section; Supplementary Table 6)<sup>28,96,97</sup>. A triangular distribution is assumed for each uncertain parameter. 576 577 In the Monte Carlo analysis, we repeated 10,000 model runs by randomly selecting values for a total of 16 578 parameters, which consist of nine parameters for emission data (of nine GHGs and SLCPs) and seven parameters 579 for emission metrics (of seven SLCPs), for each country, fuel type, and emission metric.

580

# 581 Impact units

582 Our analysis reports short- and long-term climate impacts in gCH<sub>4</sub>eq/kWh and gCO<sub>2</sub>eq/kWh, respectively<sup>101</sup>. We 583 deliberately differentiate the units to avoid confusion between different types of impacts, but different units do 584 not affect our conclusions. CH<sub>4</sub>eq emissions can be obtained by dividing CO<sub>2</sub>eq emissions by associated CH<sub>4</sub>eq 585 metric values. In other words, converting CO<sub>2</sub>eq-based results to CH<sub>4</sub>eq-based results requires only linear scaling. 586 The use of different unit influences the absolute outcomes but does not alter the relative importance of gases 587 and pollutants in climate impacts, thus having no effect on the conclusions of this study.

588

- 589 Data availability
- 590 The data that support the findings of this study are available from the corresponding author upon request.
- 591
- 592 <u>Code availability</u>

593 The computer codes used to generate results presented in this study are available from the corresponding 594 author upon request.

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# 630 Additional information

631 Supplementary information is available for this paper. Correspondence and requests for materials should be632 addressed to K.T.

633

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641

# 642 Author contributions

- 643 K.T. led the study. K.T. and F.C. designed the experiment. O.C. and F.C. derived the emission data. W.J.C computed
- 644 the emission metrics. K.T. and O.C. calculated the climate impacts. O.C. performed the Monte Carlo analysis. K.T.
- 645 generated all the figures and tables. K.T., O.C., W.J.C., and F.C. analyzed the results. K.T. drafted the manuscript,
- 646 with inputs from O.C., W.J.C., and F.C.

- 648 **Competing interests**
- 649 The authors declare no competing financial interests.

|                              |               | IMPACT TIME SCALES AND DESIGNATED EMISSION METRICS |                 |            |           |  |
|------------------------------|---------------|--|-----------------|------------|-----------|--|
| OUR APPROACH                 |               | Very short-term                                    | Very short-term | Short-term | Long-term |  |
| PREVIOUS APPROACH            |               | —  | Short-term      | Long-term  | —         |  |
| EMISSION METRIC              |               | GTP20  | GWP20           | GWP100     | GTP100    |  |
| Multi-metric<br>Multi-basket |               | Lower impact fuel (or break-even CH4 leakage rate) |                 |            |           |  |
| Z                            | China         | 5% 2%  | 3% Coal         | 9% Coal    | Gas Gas   |  |
| осаті                        | Germany       | Gas 4%   | 9% 4%           | Gas 4%     | Gas Gas   |  |
| ANT L                        | United States | 6% Coal  | 5% Coal         | Gas Coal   | Gas Gas   |  |
| Ъ                            | India         | 6% Coal  | 5% Coal         | Gas Coal   | Gas Gas   |  |

650

651 Table 1. Summary of the impact assessments for representative coal and natural gas power plants in China, 652 Germany, the United States, and India. The upper part of the table indicates the time scale of impacts and associated emission metrics used to characterize the impacts in this study and previous studies<sup>3,9,17,22,39,66</sup>. The 653 654 lower part of the table indicates the type of fuel (i.e. coal or gas) estimated to have lower climate impacts, or the 655 break-even CH<sub>4</sub> leakage rate (considered up to 9%), above which the impacts of gas become larger than those of coal. Results from the multi-metric approach<sup>23-25</sup> employed in this study are shown on the left in each cell; those 656 from the multi-basket approach<sup>31-33</sup> are on the right. Bold text indicates the results based on the method 657 recommended by UNEP-SETAC<sup>26</sup> (i.e. the multi-metric approach using GWP100 and GTP100 to capture short- and 658 659 long-term climate impacts, respectively).

660 Figure 1. Short- (left) and long- (right) term climate impacts of coal (top) and natural gas (bottom) power plants 661 in two stages. Emissions from stages 1 and 2 (stage 1: extraction and transport of the fuel to the power plant; 662 stage 2: fuel combustion at the power plant) are on the left and right of the split on each bar, respectively. CN, 663 DE, US, and IN stand for China, Germany, the United States, and India, respectively. GWP20, GWP100, GTP20, 664 and GTP100 are the emission metrics used to quantify the corresponding climate impacts. Impacts based on the 665 metrics recommend by UNEP-SETAC (i.e. GWP100 and GTP100) are shown in filled bars. The multi-metric 666 approach is used. CH<sub>4</sub> leakage rates from natural gas power plants are assumed to be the inventory-based 667 estimates for each country (see Methods). Short- and long-term impacts are shown in gCH₄eq/kWh and 668 gCO<sub>2</sub>eq/kWh, respectively (see Methods).

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Figure 2. Short- (*left*) and long- (*right*) term climate impacts of coal (*top*) and natural gas (*bottom*) power plants in different GHGs and SLCPs. Black horizontal lines placed from the bars for  $CO_2$  emissions represent net non- $CO_2$ emissions. The outer ends of black horizontal lines thus indicate total net emissions. Emissions from both stages are shown.  $CH_4$  leakage rates from natural gas power plants are assumed to be the inventory-based estimates for each country (see Methods). See caption for Figure 1.

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**Figure 3.** Differences in the climate impacts between coal and natural gas power plants.  $CH_4$  leakage rates from natural gas power plants are varied from the inventory-based rates up to 9%. Results are based on the multimetric approach and presented by countries. Short- and long-term impacts based on the metrics recommend by UNEP-SETAC (i.e. GWP100 and GTP100, respectively) are shown in solid lines and indicated in bold text in the legend. Emissions from both stages are shown. Positive estimates (grey zone) indicate that natural gas has smaller climate impacts than coal. Error bars are  $2\sigma$  ranges obtained from the Monte Carlo analysis sampling the uncertainties in emission data and emission metrics.

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**Figure 4.** Very short-term climate impacts for different emission and impacts locations. Emissions from stages 1 and 2 are on the left and right of the split on each bar, respectively. GTP20 for global emissions (i.e. global-global metric), GTP20 for regional emissions (i.e. regional-global metric), and RTP20 (i.e. regional-regional metric) for different latitudinal bands are the emission metrics used to quantify climate impacts, which are expressed as

- bars in grey, black, and other colors, respectively. CN, DE, US, and IN indicate the plant locations. CH<sub>4</sub> leakage
- rates from natural gas power plants are assumed to be the inventory-based estimates for each country.



















b) Gas



